

Category: Financial Creditors

Name of the corporate debtor: Coastal Energen Private Limited ; Date of commencement of CIRP: 4th February, 2022 ; List of creditors as on: 23rd February, 2022

Sl. No.	Name of Financial Creditor	Claimed Amount (Amount In INR)	Provisionally Admitted Amount (Amount In INR)	Under Review (Amount In INR)	Related Party (Yes/No)	Nature of Loan	Security Interest	Remarks
1	State Bank of India	35,184,525,866.08	34,794,084,535.08	390,441,331.00	No	Secured	As per Annexure-I	
2	Punjab National Bank	10,777,856,704.61	10,777,856,704.61	-	No	Secured	As per Annexure-II	
3	Central Bank Of India	10,655,103,806.71	10,655,103,806.71	-	No	Secured	As per Annexure-III	
4	Indian Overseas Bank	8,619,944,521.00	8,619,944,521.00	-	No	Secured	As per Annexure-IV	
5	UCO Bank	8,597,446,987.00	8,597,446,987.00	-	No	Secured	As per Annexure-V	
6	Housing and Urban Development Corporation Ltd.	7,295,224,010.00	7,295,224,010.00	-	No	Secured	As per Annexure-VI	
7	Indian Bank	5,949,642,876.90	5,949,642,876.90	-	No	Secured	As per Annexure-VII	
8	IFCI Limited	5,841,676,859.00	5,841,676,859.00	-	No	Secured	As per Annexure-VIII	
9	Union Bank Of India	5,577,593,227.29	5,577,593,227.29	-	No	Secured	As per Annexure-IX	
10	Bank of India	4,444,247,467.91	4,444,247,467.91	-	No	Secured	As per Annexure-X	
11	Bank of Baroda	4,007,286,479.15	3,974,488,559.15	32,797,920.00	No	Secured	As per Annexure-XI	
12	The Jammu & Kashmir Bank Ltd.	2,703,786,396.25	2,703,786,396.25	-	No	Secured	As per Annexure-XII	
13	Canara Bank	2,748,821,669.26	2,696,138,477.27	52,683,191.99	No	Secured	As per Annexure-XIII	
14	Tamilnad Mercantile Bank Ltd	2,565,248,143.00	2,565,241,056.00	7,087.00	No	Secured	As per Annexure-XIV	
15	Coastal Energy Private Limited	1,071,773,614.00	-	1,071,773,614.00	Yes	Un-Secured	Not applicable	
Total Amount		116,040,178,628.15	114,492,475,484.17	1,547,703,143.99				

Note: List of creditors may be subject to further revision on the basis of verification of any additional documents/information as and when received.

SECURITY DETAILS (AS PER BANK'S CLAIM) - STATE BANK OF INDIA

Primary Security:Working Capital and Term Loan:

	· First pari passu mortgage charge on the immovable and movable assets acquired upto the date of execution of the finance documents and hypothecation of movable assets of the Borrower.
	· First paripassu charge on all the project's bank accounts, including but not limited to the Trust and Retention account.
	· Charge on project book debt's, operating cash flows, receivables, commissions, revenue intangibles, goodwill, uncalled capital.
	· Assignment by way of security in favour of all rights, titles and interests of the Borrower in, to and under all assets of the Project and all the project documents, contracts, insurance policies, permits/approvals etc, to which the Borrower is a party which can be legally assigned.
	· Assignment of all the borrower's rights and interests under LC or such other security provided by the off-takers of power in favour of the company.
	· First mortgage paripassu charge by way of equitable mortgage on the balance immovable asset of the project.

Subordinate RTL:

	· Second paripassu charge on all the fixed assets of the company
	· Second paripassu charge on all the Project's bank accounts including but not limited to Trust & Retention account.
	· Security by way of charge/assignment of all the rights, titles, permits, approvals, interest etc of the company into and in respect of all the assets of the project and all the clearances, permits, approvals, consent etc in relation to the project.

Collateral Security:

	i) First paripassu charge on 300 acres land situated at Dalavaypuram and Vellram Villages in Ottapidaram Taluk, Tuticorin District belonging to Fossil Logistics Private limited, an Associate Company.
	ii) First paripassu charge on 200 acres land situated at Kumarreddiapuram, Vallaram, Kutcheri Dalavaypuram and Eeppodum Villages in Ottapidaram Taluk, Tuticorin District belonging to Fossil Logistics Private limited, an Associate Company.

Personal Guarantee:

	Shri Ahmed A R Buhari
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Corporate Guarantee:

	M/s Fossil Logistics Pvt Ltd
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Pledge of Shares:

	Pledge of 100% shares (i.e. presently 8,51,61,247 shares) held by the promoters in the company.
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SECURITY DETAILS (AS PER BANK'S CLAIM) - PUNJAB NATIONAL BANK

Working capital**A. PRIMARY**

1	First pari passu charge on the immovable and movables assets of the Borrower.
2	A first pari passu charge on all the project's bank accounts, including but not limited to the Trust & Retention Account.
3	Assignment by way of security in favour of all rights, titles and interests of the Borrower in, to and under all assets of the Project and all project documents, contracts, insurance policies, permits/approvals etc., to which the Borrower is a party which can be legally assigned.
4	Assignment of all borrower's rights and interests under LC or such other security provided by the off-takers of power in favour of the company.
5	Pledge of 8,48,73,637 shares held by the promoters in the company. Representing 82.36% of the present share capital of the company.

For Term Loan**1. Primary :** First pari-passu charge on:

	· Project's immovable and movable assets;
	· Project's book debts, operating cash flows, receivables, commissions, revenues, intangibles, goodwill, uncalled capital;
	· Right, title, interest, benefits, claims and demands whatsoever of the company on all major Project Documents;
	· Project's LC/Escrow Account, TRA, DSRA;
	· Pledge of 8,48,73,637 shares held by the promoters in the company. Out of the present share capital of the company.

2. Collateral:**i) For Additional Term Loan-III (Rs. 128.00 cr) & IV (Rs. 110.00 cr):**

Collateral				
Facility	Details of Security	Owned by	Type of charge	Value**
RTL III of Rs. 128.00 crore for funding 2 nd cost over-run.	Land around 300 acres in Dalavaypuram & Vellram villages, Ottapidaram Taluk, Tuticorin District, Tamilnadu. The land is in the vicinity of Madurai – Tuticorin Highway NH 45B	Fossil Logistics Pvt. Ltd (Group Company)	EM	Rs.200 Cr*
RTL IV of Rs. 110.00 crore for funding 3 rd cost over-run.	Land around 200 acres at Kumarareddiapuram, Katcheri Thalavaipuram, Vallaram & Eppodum Ventrana villages in Ottapidaram/ Ettaiyapuram Taluk, Tuticorin District, Tamilnadu. The land is in the vicinity of NH 45B.	Fossil Logistics Pvt. Ltd (Group Company)	EM	Rs.153 Cr#

Personal Guarantee of Mr. Ahmed Buhari, Promoter Director.

*Corporate Guarantee of Fossil Logistics Pvt. Ltd

SECURITY DETAILS (AS PER BANK'S CLAIM) - CENTRAL BANK OF INDIA

PRIMARY SECURITY :

For Term Loans:

- 1) First pari passu charge on all the Project's bank accounts, including but not limited to the Trust & Retention Account.
- 2) Pledge of 51% of the shares of the Company.
- 3) Hypothecation Charge of movable assets of the Borrower.
- 4) First pari passu charge by way of Mortgage on the immovable assets acquired up to the date of execution of the finance documents
- 5) Assignment by way of security in favor of the Lenders of all rights, titles and interests of the Borrower in, to and under all assets of the Project and all project documents, contracts, insurance policies, permits / approvals etc. to which the Borrower is a party, which can be legally assigned.
- 6) Assignment of all borrower's rights and interests under LC or such other security provided by the off-takers of power in favor of the company.
- 7) First pari passu charge by way of mortgage on the balance immovable assets of the Project.

Working Capital Facilities

Pledge of 8,48,73,637 shares held by the promoters in the company. Representing 82.36% of the present share capital of the company.

1st pari passu charge on current assets of the Company

i COLLATERAL SECURITY

Facility	Details of Security	Owned by	Type of charge	Value**	Date of valuation	Valuer
RTL III (senior debt) – Lenders extending RTL aggregating to `1233.00 cr. for funding 2 nd cost over-run.	Land around 300 acres in Dalavaypuram & Vellram villages, Ottapidaram Taluk, Tuticorin District, Tamilnadu. The land is in the vicinity of Madurai – Tuticorin Highway NH 45B	Fossil Logistics Pvt. Ltd (Group Company)	EM	`200 Cr*	11.02.2014	Valuation report by P. V. Subramanian, 5E, Daffodil, Ceebros Gardens, 38, Arcot Road, Virugambakkam, Chennai 600 092.
RTL IV (senior debt) – Lenders extending RTL aggregating to `1139.84 cr. for funding 3 rd cost over-run.	Land around 200 acres at Kumarareddiapuram, Katcheri Thalavaipuram, Vallaram & Eppodum Ventran villages in Ottapidaram/ Ettaiyapuram Taluk, Tuticorin District, Tamilnadu. The land is in the vicinity of NH 45B.	Fossil Logistics Pvt. Ltd (Group Company)	EM	`153 Cr#	04.03.2015	Valuation report by R. Malaivel Sugumaran, 11D/1, Bajanai Koil Street, Choolaimedu, Chennai 600 094

*300 acres of land to be released on restoration of overall D:E ratio to 76.56:23.44 (original)

#200 acres of land to be released on restoration of overall D:E ratio of 80:20

Nature / Description of Security	Nature of Charge	Security Value	Our share In %	Date of Valuation & Name of Valuer
Landed property approx. 300 acres of M/s Fossil logistics Pvt. Ltd (a Group Company)	1 st Pari passu charge for existing RTL III aggregating `1233 Crs	`200 Crs	9.31%	11.02.2014 By M/s P.V.Subramanian
Landed property approx. 200 acres of M/s Fossil logistics Pvt. Ltd (a Group Company)	1 st Pari passu charge for existing RTL IV aggregating `1139.84 Crs	`153 Crs		04.03.2015 By M/s R. Malaivel Sugumaran,

iii PERSONAL/CORPORATE GUARANTEE:

	Name	Worth	As on
1	Mr. Ahmed Buhari	`1431.00 Crs	31.03.2014

CORPORATE GUARANTEE:

1	M/s Fossil Logistics Pvt. Ltd	Corporate Guarantee to be extended to the extent of `353 Crs for the RTL –III & IV
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SECURITY DETAILS (AS PER BANK'S CLAIM) - INDIAN OVERSEAS BANK**Prime Security:**

1. First pari passu charge on the immovable and movable assets of the company.
2. First pari passu charge on all the project accounts.
3. Assignment by way of security in favour of all rights, titles and interest of the company into and under all assets of the project and all project documents, contracts, insurance policies, permits/approvals, etc. which the company can be legally assigned.
4. Assignment of all company's rights and interest under all or such other security provided by the off takers of power in favour of the company.
5. Pledge of 84873637 shares held by the promoters in the company representing 82.36% of the present share capital of the company.

Collateral Security:

Pari passu charge over 2 x 600 MW in the name of Coastal Energen Pvt Ltd situated in Tuticorin along with 498 acres of land standing in the name of Fossil Logistics Private Limited.

SECURITY DETAILS (AS PER BANK'S CLAIM) - PRIMARY & COLLATERAL - UCO BANK

(Primary & Collateral)

Senior Debt and WC Limit

1	First pari-passu charge on the immovable and movables assets of the borrower
2	A first pari-passu charge on all the project's bank accounts, including but not limited to the Trust & Retention Account
3	Assignment by way of security in favour of all rights, titles and interests of the Borrower in, to and under all assets of the Project and all project documents, contracts, insurance policies, permits/approvals, etc., to which the Borrower is a party which can be legally assigned.
4	Assignment of all borrower's rights and interests under LC or such other security provided by the off-takers of power in favour of the company
5	Pledge of 8,48,73,637 shares held by the promoters in the company. Representing 82.36% of the present share capital of the company

Collateral:

1	Land around 300 acres in Dalavaypuram & Vellram villages, Ottapidaram Taluk, Tuticorin District, tamil nadu. The land is in the vicinity of Madurai-Tuticorin Highway NH-45B
2	Land around 200 acres at Kumarareddiapuram, Katcheri Thalavaipuram, Vallaram & Eppodum Ventran villages in ottapidaram/Ettaiyapuram Taluk, Tuticorin District, Tamil Nadu. The land is in the vicinity of NH-45B

Subordinate Debt

1	Second pari-passu charge on all fixed assets of the company
2	A second pari- passu charge on all the project's bank accounts, including but not limited to the Trust & Retention Account
3	Security interest by way of second charge/assignment of all the rights, titles, permits, approvals, interest, etc., of the company, into and in respect of all the assets of the project and all the clearances, permits, approvals, consents, etc., in relation to the project.

Guarantee

1	Personal Guarantee of Shri Ahmed Buhari, Founder President and CEO of the Group
2	Corporate Guarantee of Fossil Logistics Private Limited

Valuations**Primary Security**

(amount in Rs. Crore)

Description of the Security	Date of valuation	Name of valuer	Market value	Realisable value
Entire project assets form part of primary security. The security shall rank pari-passu 1 st charge on senior debt, BG limits, working capital limits and derivative limits and shall have pari-passu 2 nd charge on subordinate debt.	11.06.2019	Kakode Associates	5,844.35	4,685.44
	01.06.2019	R.K. Associates	6,158.57	4,311.00
	Average		6001.46	4498.22

Collateral

	Date of Valuation	Name of Valuer	Market Value	Realisable Value
500 Acre land having valuation of around Rs. 353 Cr belonging to Fossil Logistics Private Limited	17.01.2019	J Vivekanandan	19.87	17.88
	14.01.2019	Srihari Engineers &Valuers	23.82	19.06
	AVERAGE		21.84	18.47

SECURITY DETAILS (AS PER CLAIM DOCUMENT) - HOUSING AND URBAN DEVELOPMENT CORPORATION LTD.**Personal Guarantee:**

Shri Ahmed A R Buhari

Corporate Guarantee:

M/s Fossil Logistics Pvt Ltd

Pledge of Shares:

Pledge of 100% shares (i.e. presently 8,51,61,247 shares) held by the promoters in the company.

DETAILS OF OTHER PROPERTIES OFFERED AS SECURITY**SCHEDULE - I****PART A**

All that piece and parcel of land admeasuring 25 Acres and 60 cents comprised in various survey Nos. and situated at Ottapidaram Taluk, Tuticorin District and situate within the Sub Registration District of Keeler and Registration District of Tuticorin

Item No.	Village Name	Survey No.	Extent (Ac)
I	Tharuvaikulam	41/7D	0.57
II	Tharuvaikulam	41/7E	0.2
III	D Duraisamipuram	349/1	1.07
IV	Melamaruthur	127/3	1
V	Melamaruthur	127/4B	0.5
VI	Melamaruthur	156/1	2.91
VII	Melamaruthur	159/5	0.37
VIII	Melamaruthur	176/3	2.16
	Melamaruthur	177/4	1.98
	Melamaruthur	178/4	2.12
IX	Melamaruthur	181/2	1.74
X	Melamaruthur	197/3	0.4
XI	Melamaruthur	197/6	1.71
XII	Melamaruthur	197/6	1.71
XIII	Melamaruthur	198/1	1.96
	Melamaruthur	984/4	1.77
XIV	Melamaruthur	199/1	1.78
XV	Melamaruthur	199/2	1.65
			25.6

PART B

All that piece and parcel of land admeasuring 51 Acres and 27 1/2 cents comprised in various Survey numbers situate at Pattanamarudhur village, Ottapidaram Taluk, Tuticorin District.

Survey No.	Extent (A.C)
199/2	13.74
202	8.22 1/2
203	5.96
204/3A2B	14.25
121/1	0.31
121/2	3.98
137/2	2.32
137/3	2.49
Total	51.27 1/2

PART C

All that piece and parcel of land admeasuring 3.75 acres comprised in various Survey Numbers situate at Tharuvaikulam village, Ottapidaram Taluk, Tuticorin District.

Survey No.	Extent (A.C)
31/2	1.47
31-May	2.16
31/6	0.12
Total	3.75

SCHEDULE – II
SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(First Mortgaged Premises)

All that piece and parcel of land situated at the following survey numbers at Taruvaikulam Village, Ottapidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
3	3B	1.45
3	4A	0.3
3	5A	0.77
4	2	1.2
13	1A	0.51
13	3B	0.21
13	5A	1.44
13	6	3.52
13	7	0.73
13	8	2.65
14	1A	0.62
14	1B	0.74
14	2	2.54
14	3	2.01
14	4	1.72
14	5	1.56
14	6	1.67
15	1A	0.31
15	1B	0.32
15	1C	0.64
15	2	5.5
15	3	1.8
15	4	0.35
15	5B	0.47
15	6	1.77
16	1A	1.17
16	1B	0.89
16	1C	0.83
16	1D	0.65
16	1E	0.17
16	1F	0.19
16	1G	0.17
16	1H	0.23
18	1A	1
18	1B	0.01
31	1	2.46
37	1	1.65
37	1	1.64
37	2	0.99
37	3	0.95
37	4	1.76
38	1	1.73
38	2	5.01
38	3	1.53
38	4	1.16
38	5	1.01
39	1	0.49
39	4	0.89
39	5	1.05
39	6	0.26
39	7	1.06
39	8	0.74
39	9	1.45
39	10	0.44
40	1	1.28
40	2	1.23
40	3	2.82
41	1	0.68
41	7A	0.4
41	7B	0.17

41	7C	0.22
41	7F	0.44
41	8	1.6
TOTAL		75.22

All that piece and parcel of land situated at the following survey numbers at Melamarudhur Village, Ottopidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
113	2A	4.37
113	2B	5.43
113	3	3.28
114		0.42
114		5.08
114	1	2.72
115	1	2.81
115	2	1.03
115	3	0.87
115	4	1.78
115	5	1.9
115	6	1.68
116	1	2.24
116	2	1.12
116	3	0.88
116	4A	0.95
116	4B	0.91
116	4C	0.86
116	5A	0.74
116	5B	0.75
116	6	1.1
116	7	1.64
117	1	0.04
117	2	1.64
117	3	1.16
117	5	0.8
117	9	0.7
117	10	1.33
117	11	0.63

Surv. No.	Sub Divn	Extent in Acres
124	4	1.41
125	1A	0.79
125	1B	0.79
125	1C	0.64
125	1D	0.69
125	3	0.42
125	4	0.49
125	5	0.59
125	7	1.37
125	8	1.33
125	9	1.56
125	10	1.95
127	1A	0.83
127	1B	0.73
127	2A	0.67
127	2B	0.63
127	5	1.23
130	1	0.91
130	2	1.14
130	3A	2.2
130	3B	4
131	1	1.96
131	2	2.45
131	3	3.43
131	4A	1.33
131	4B	0.98
131	5	1.79
132	1A	0.63
132	1B	1.03
132	2	3.43
132	4	3.26
132	5	0.07

Surv. No.	Sub Divn	Extent in Acres
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133	1A	25
133	1A	25
133	1A	12.84
133	1A	25
133	1A	25
133	1A	9.5
133	1A	8.16
133	1A	9.5
133	1A2	28
133	1A2	28
133	1A	1.45
133	1B1	31.9
133	1B2	13.88
133	1C	7
133	2	23.5
133	3	0.92
134	1	5.58
134	2	1
134	2	6.03
136	1	13.88
136	2	8.3
138	1	3.15
138	2	3.28
139		8.11
139		13.77
141		20
141		19.43
142		1.3
142		1.2
142		1.5
142		1.5
142		1.5
142		5.99
143	1	3.38
143	2	3.8
146		8.53
149		6.39

Surv. No.	Sub Divn	Extent in Acres
150	1A	1.03
150	1B	1.17
150	1C	1
150	1D	1
150	1E	0.62
150	1F	0.58
150	2	2.85
153	1	0.44
153	2	0.47
153	3	0.57
153	4	0.49
156	1	13.3
157	2A	0.88
157	2B	0.79
157	3	1.2
157	4	3.27
158	1	0.05
158	4	2.45
158	5	1.28
158	6	0.98
158	7	1.42
158	8	0.3
159	3A	0.48
159	3C	1.72
159	3D	1.57
159	4	1.61
160	1	1.32
160	2	0.83
160	3	1.98
160	5	2.14
160	6A	1.07
160	6B	0.59
161	1	1.73
161	2	0.1
161	3	0.19

161	4	0.45
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Surv. No.	Sub Divn	Extent in Acres
161	5	0.2
161	7	1.11
161	8	0.42
161	9	0.41
161	10	0.28
161	11	0.3
161	12	0.16
161	13	4.17
161	14	1.22
161	15	1.12
162	1	4.08
162	2	2.27
163	1	2.86
163	2	1.49
163	3	2.7
164	1A	2.08
164	1B	2.12
165	1	2.99
165	3	1.61
165	4	2.63
165	5	1.38
166	1	0.96
166	2	0.88
166	3	1.23
167	1	0.65
167	2	4.25
167	3	2
167	4	3.17
167	6	0.16
167	7	0.36

Surv. No.	Sub Divn	Extent in Acres
168	1	0.64
168	2A	0.85
168	2B	0.42
168	3A	2.72
168	3B	0.3
168	3C	0.22
168	4A	1.57
168	4B	0.65
168	4C	0.63
168	6	0.04
168	7	0.88
169	1	1.4
169	2	0.65
169	3	0.73
169	4	0.73
169	5	0.68
169	6	1.14
169	7	1.16
169	8	0.33
169	9	0.35
169	10	0.28
169	11	0.32
170	1	1.14
170	2A	1.3
170	2B	1.06
170	4	1.52
171	2	1.61
171	3	0.92
171	4	0.94
171	5	2.45
171	6	1.3
172	1	0.12
172	3A	1.09
172	3B	0.91
172	3C	0.85
172	4A	0.59
172	4B	0.59
172	5	0.96

Surv. No.	Sub Divn	Extent in Acres
173		6.25
174	1	1.07
174	2	1.82
174	3	1.29
174	4	1.26
174	5	1.8
175	1	3.43
175	2	1.33
175	3	7.4
176	1	4.85
176	2	2.31
177	1	5.48
177	2	0.69
177	3	1.67
178	1	2.43
178	2	2.52
178	3	0.96
178	6	1.24
179	3	1.84
179	4	1.86
179	5	3.31
179	6	1.49
179	7	1.62
180	1	5.16
180	2	1.7
180	3	0.8
180	4	0.8
181	1	0.8
181	3	4.74
181	4	2.17
181	5	0.8
183	2	0.56
197	1	0.06
197	2	0.49
197	4	0.86
197	5	1.61

Surv. No.	Sub Divn	Extent in Acres
198	2	1.75
199	3	1.79
199	4C	0.88
TOTAL		723.97

All that piece and parcel of land situate at the following survey numbers at D. Duraiswamipuram Village, Ottopidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
268	2	0.67
268	5	0.61
268	4	0.43
268	6	1.24
269	3	1.76
271	1	1.86
275	3	0.35
276	1B	0.57
276	2	0.77
277	3	1.07
278	11	0.61
278	16	0.3
278	18	1.4
278	22	1.06
279	5	1
322	1	0.94
325	1	1.41
326	3A	0.48
326	3B	0.49
326	4A	2.56
326	4B	2.59
327	1	1.89
327	2	1.86
327	3	1.8
328	2	2.3
328	3	0.8

328	4	0.44
328	5	0.1
328	6	0.2
331	1	0.61
331	2	1.51
331	3	6.29
332	1	2.8

Surv. No.	Sub Divn	Extent in Acres
333		35.61
334	1	1.88
334	2	1.66
334	2	1.66
334	3	1.69
337	3A	0.05
337	3B	1.52
337	3C	0.72
337	3E	1.53
337	3F	1.68
338	1C	0.07
338	3A	0.17
338	3B	1.27
346	1	0.85
346	2	1.9
346	4	0.4
346	5	0.62
346	6	1.64
346	1	33.68
347	5	0.8
348	1	2.48
348	2	0.12
348	3	5.4
349	3	0.33
349	4	1.71
349	5	0.44
349	6	0.51
349	7	0.51
349	8	0.61
349	9	0.54
349	10	0.58
349	11	0.73
349	12	0.73
349	13	0.99
349	14	2.33
349	15	1.56
349	16	0.68
349	17	0.63
349	19	2.61
349	20	1.27
349	21	1.49
349	22	1.33

Surv. No.	Sub Divn	Extent in Acres
349	23	1.38
349	24	1.38
349	25	1.15
349	26	1.25
349	27	1.12
349	28	1.2
349	29	1.26
349	30	1.43
349	31	1.53
349	32	1.33
349	33	1.19
349	34	1.07
350	1	5.77
350	2	0.95
350	3	1.86
351	1	1.05
351	2	0.99
351	3	0.9
351	4	1
351	5	1.03
351	6	0.95

351	7	0.77
352	1	1.19
352	2	0.95
352	3	0.95
352	4	2.36
352	5	0.96
352	6	1.94
352	7	1.91
353	1	1.28
353	2	0.93
353	3	1.06
353	4	0.98
353	5	0.88
353	6	1.88
353	7	1.65
TOTAL		209.23

SCHEDULE – III
SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(Mortgaged Premises)

A. All that piece and parcel of land situated at the following survey numbers at KR Puram Village, Ottopidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottopidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	236	6.79	1309-12
K.R. PURAM	133-3	2.88	1242-08
K.R. PURAM	235-1B	1.8	1242-08
K.R. PURAM	242-1	1.7	1242-08
K.R. PURAM	233-5	1.94	1600-12
K.R. PURAM	119-7	1.8	1143-08
K.R. PURAM	196-2	3.12	1307-12
K.R. PURAM	209-6	1.1	1307-12
K.R. PURAM	257-1	2.56	1307-12
K.R. PURAM	217-1	3.35	1307-12
K.R. PURAM	185/2A	1.28	1248-08
K.R. PURAM	215/4B	1.72	1248-08
K.R. PURAM	273-1	1.27	1248-08
K.R. PURAM	254-1	2.42	1248-08
K.R. PURAM	239-2	3.94	1310-12
K.R. PURAM	242-3B	1.75	1310-12
K.R. PURAM	224-1	2.64	738-13
K.R. PURAM	268-2	1.79	738-13
K.R. PURAM	233-4	1.96	1599-12
K.R. PURAM	279-3	2.94	1599-12
K.R. PURAM	269-3A	3.08	2000-11
K.R. PURAM	269-2	1.64	2001-11
K.R. PURAM	269-1	1.75	2002-11
K.R. PURAM	269-3B	3.08	2002-11
K.R. PURAM	280-1	2.22	2270-12
K.R. PURAM	278-6	0.74	1144-08
K.R. PURAM	279-2	1.72	1144-08
K.R. PURAM	264-5	1.12	1339-08
K.R. PURAM	270-2	0.91	1339-08
K.R. PURAM	266-3	1.84	1339-08
K.R. PURAM	266-4	3.69	1339-08
K.R. PURAM	264-1	1.2	1339-08

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	265-3	1.04	1339-08
K.R. PURAM	274-1A	1.85	1339-08
K.R. PURAM	2763-	0.7	1339-08
K.R. PURAM	273-4	2.03	1339-08
K.R. PURAM	283-1	4.85	1339-08
K.R. PURAM	261-3	2	1339-08
K.R. PURAM	251-4	0.58	1339-08
K.R. PURAM	272-4	0.82	1339-08
K.R. PURAM	275-2	1.38	1339-08
K.R. PURAM	282-1B	2	1339-08
K.R. PURAM	247-4	0.95	1339-08
K.R. PURAM	270-5	1.2	1339-08
K.R. PURAM	275-1	4.17	1339-08
K.R. PURAM	265-5	1.45	1339-08
K.R. PURAM	248-7	0.78	1339-08
K.R. PURAM	265-4	1.1	1339-08
K.R. PURAM	276-4	2.07	1331-08
K.R. PURAM	274-1B	3.52	1331-08
K.R. PURAM	282-2	4.01	1331-08
K.R. PURAM	264-7	1.07	1331-08

K.R. PURAM	273-3	2.46	1331-08
K.R. PURAM	252-3	0.44	1331-08
K.R. PURAM	215-4A	1.54	1331-08
K.R. PURAM	252-4	0.44	1331-08
K.R. PURAM	252-5	0.57	1331-08
K.R. PURAM	253-1	4.77	1331-08
K.R. PURAM	265-6	1.75	1331-08
K.R. PURAM	265-7	0.8	1331-08
K.R. PURAM	265-8	0.49	1331-08
K.R. PURAM	265-9	1.36	1331-08
K.R. PURAM	274-2	1.27	1331-08
K.R. PURAM	276-1	1.7	1331-08
K.R. PURAM	278-2	0.15	1331-08
K.R. PURAM	274-4	2.15	1331-08
K.R. PURAM	275-3	2.84	1331-08
K.R. PURAM	264-2	1.4	1331-08
K.R. PURAM	221-4	2.32	943-11
K.R. PURAM	221-5	2.45	943-11
K.R. PURAM	188-4	1.95	943-11

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	265-10	1.15	1337-08
K.R. PURAM	121/1E	2.07	1759-08
K.R. PURAM	215-2B	1.65	4801-11
K.R. PURAM	217-2	2.96	4801-11
K.R. PURAM	252-7B	1.61	4801-11
K.R. PURAM	264-8	1.33	4801-11
K.R. PURAM	270-3A	0.28	4801-11
K.R. PURAM	270-4A	2.32	4801-11

B. All that piece and parcel of land situate at the following survey numbers at KT Puram Village, Ottpidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.T. PURAM	71-2A	6.65	1242-08
K.T. PURAM	25-1A	2.3	1820-08
K.T. PURAM	25-1B	1.95	1820-08
K.T. PURAM	28-2C	0.59	1820-08
K.T. PURAM	220-2	1.66	1820-08
K.T. PURAM	43-3	1.44	2940-08
K.T. PURAM	222-3	3.74	2940-08
K.T. PURAM	35-9A	0.61	4183-12
K.T. PURAM	31-2	1.19	954-12
K.T. PURAM	41-1C	3.58	2937-08
K.T. PURAM	56-6	0.65	2937-08
K.T. PURAM	174-2A	0.99	2937-08
K.T. PURAM	174-2B	1.04	2937-08
K.T. PURAM	174-2C	1.01	2937-08
K.T. PURAM	174-2E	0.94	2937-08
K.T. PURAM	27-Apr	0.54	4800-11
K.T. PURAM	27-Jun	1.22	4800-11
K.T. PURAM	29-4A	0.98	4800-11
K.T. PURAM	34-2	0.72	4800-11
K.T. PURAM	214-1B	3.47	4800-11
K.T. PURAM	40-1	1.95	1629-12
K.T. PURAM	16-Jan	2.49	1630-12
K.T. PURAM	35-8	0.67	4186-12
K.T. PURAM	35-9B	1.44	4186-12
K.T. PURAM	16-Mar	0.96	1334-08
K.T. PURAM	207-4	1.83	1334-08
K.T. PURAM	11-Jan	7.48	1805-08
K.T. PURAM	11-Mar	5.22	1805-08

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.T. PURAM	14-Jan	2.66	1805-08
K.T. PURAM	14-May	2.8	1805-08
K.T. PURAM	24-Feb	1.8	541-12
K.T. PURAM	108-1B	1.95	541-12
K.T. PURAM	110-1	2.25	541-12
K.T. PURAM	28-2A	0.43	1797-08
K.T. PURAM	28-2B	0.42	1797-08
K.T. PURAM	28-6A	0.47	1797-08
K.T. PURAM	28-6B	0.68	1797-08
K.T. PURAM	21-1A	1.57	1251-08

K.T. PURAM	21-2A	0.53	1251-08
K.T. PURAM	21-2B	0.65	1251-08
K.T. PURAM	23-May	2.16	1251-08
K.T. PURAM	35-1B	0.35	1251-08
K.T. PURAM	35-4B	0.96	1251-08
K.T. PURAM	212-4	1.58	1251-08
K.T. PURAM	34-1	0.79	1144-08
K.T. PURAM	34-3	1.61	1144-08
K.T. PURAM	34-5	0.98	1144-08

C. All that piece and parcel of land situate at the following survey numbers at Vellaram Village, Ottopidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottopidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	87-1	0.96	1378-08
VELLARAM	87-3	0.58	1378-08
VELLARAM	104-1	0.07	1761-08
VELLARAM	104-7	0.07	1761-08
VELLARAM	104-8	0.07	1761-08
VELLARAM	139-6	0.47	1761-08
VELLARAM	140-8	0.41	1761-08
VELLARAM	140-9	0.41	1761-08
VELLARAM	76-5A	0.49	1799-08
VELLARAM	139-8	0.3	1939-08
VELLARAM	94-1	2.78	1946-08
VELLARAM	51-4	1.04	1946-08
VELLARAM	73-4A	0.59	2301-12
VELLARAM	73-4B	0.59	2301-12
VELLARAM	89-2	1.84	2435-12
VELLARAM	97-8	0.33	2436-12
VELLARAM	91-4A	0.53	546-12

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	91-4B	0.54	547-12
VELLARAM	88-2B	1.96	2212-08
VELLARAM	101-2	3.24	2212-08
VELLARAM	103-2	2.69	2212-08
VELLARAM	103-3	0.48	2212-08
VELLARAM	95-5A	0.89	2938-08
VELLARAM	86-1	0.94	2942-08
VELLARAM	86-4A	1.47	2942-08
VELLARAM	66-3	0.3	944-11
VELLARAM	66-4	0.3	944-11
VELLARAM	51-1C	1.07	944-11
VELLARAM	88-3	2.26	2405-12
VELLARAM	88-4	0.48	2405-12
VELLARAM	142-2A	0.77	2405-12
VELLARAM	142-3A	0.35	2405-12
VELLARAM	142-3C	0.2	2405-12
VELLARAM	67-4	0.77	4185-12
VELLARAM	91-3	1.1	1865-12
VELLARAM	56-3B	0.59	1865-12
VELLARAM	74-2	2.42	1243-08
VELLARAM	77-7	1.61	4798-11
VELLARAM	88-5	0.94	4798-11
VELLARAM	90-3	1.82	4798-11
VELLARAM	91-2	1.52	4798-11
VELLARAM	65-1	0.35	1143-08
VELLARAM	75-3	1.12	1143-08
VELLARAM	77-3	1.2	1143-08
VELLARAM	78-3	0.35	1143-08
VELLARAM	78-4	0.62	1143-08
VELLARAM	78-8	0.26	1143-08
VELLARAM	78-9	0.36	1143-08
VELLARAM	78-10	0.61	1143-08
VELLARAM	78-16	1	1143-08
VELLARAM	79-1	0.52	1143-08
VELLARAM	79-2	0.95	1143-08
VELLARAM	79-4	0.88	1143-08

VELLARAM	79-5A	0.54	1143-08
VELLARAM	79-5B	0.7	1143-08
VELLARAM	79-7	0.3	1143-08

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	79-8	0.42	1143-08
VELLARAM	79-13	0.52	1143-08
VELLARAM	79-14	0.7	1143-08
VELLARAM	79-16	0.42	1143-08
VELLARAM	79-17A	0.28	1143-08
VELLARAM	79-17B	0.21	1143-08
VELLARAM	80-1	1.4	1143-08
VELLARAM	80-6	0.3	1143-08
VELLARAM	83-1	0.62	1143-08
VELLARAM	83-2	1.04	1143-08
VELLARAM	86-3	0.86	1143-08
VELLARAM	78-14	0.69	1144-08
VELLARAM	78-15	0.17	1144-08
VELLARAM	78-17	0.77	1144-08
VELLARAM	81-2A	0.37	1144-08
VELLARAM	81-2C	0.49	1144-08
VELLARAM	81-3	1.38	1144-08
VELLARAM	81-4A	1.14	1144-08
VELLARAM	82-2	1.12	1144-08
VELLARAM	82-3	1.77	1144-08
VELLARAM	82-6A	0.3	1144-08
VELLARAM	82-6B	0.7	1144-08

Total Acres/Cents in A + B + C = 301.16 acres

SCHEDULE – IV
SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(Mortgaged Premises)

A. All that piece and parcel of land situate at the following survey numbers at Villages Kumareddiyapuram, Vellaram, Eppothumvendrum and Kacheri Thalavaipuram, Ottapidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
1	Kumareddiyapuram	249/2A	1.8	520/12
2	Vellaram	87/7	0.64	549/12
3	Vellaram	64/4A	1.7	740/13
4	Vellaram	63/1	1.85	741/13
5	Kacheri Thalavaipuram	14-Apr	2	867/13
6	Kacheri Thalavaipuram	50/3	2.1	962/12
	Kacheri Thalavaipuram	51/4	1.82	
7	Eppothumvendrum	462/5	0.65	1002/13
8	Eppothumvendrum	462/1	1.83	1003/13

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
9	Vellaram	84/1-B	0.58	1142/08
		85/5	1.3	
		91/1	1.57	
		92/3B	1.24	
		95/3	0.86	
10	Vellaram	85/1	1.65	1143/08
		64/7	0.4	
		81/1	0.82	
11	Vellaram	81/4B	1.31	1144/08
12	Kacheri Thalavaipuram	81/1	3.1	1168/13
13	Kacheri Thalavaipuram	52/2	1.49	1242/08
14	Vellaram	101/1	3.4	1243/08
		139/9	0.35	
		89/3	1.94	
15	Kumareddiyapuram	197/2A	1.56	1250/12
16	Kacheri Thalavaipuram	48/4	1.68.5	1251/12

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
17	Kumareddiyapuram	194/1B	1.43	1252/12
18	Epputhumvendrum	489/2	2.53	1279/13
19	Kumareddiyapuram	225/1	2.14	1298/12
20	Kacheri Thalavaipuram	39/1	3.21	1334/08
21	Vellaram	139/1	0.63	1761/08
22	Kumareddiyapuram	113/1B	1.24	1763/08
23	Kacheri Thalavaipuram	219/4	0.82	739/13
24	Kumareddiyapuram	226/1	1.14	1145/08
		257/4	1.35	
25	Vellaram	87/8	2.79	1247/08
		141/1	0.72	
		141/3	0.91	
		142/1E	0.69	
		81/2B	0.4	
		97/5A	1.06	
26	Kumareddiyapuram	267/2	2.03	1331/08

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
		247/1	3.98	
27	Kumareddiyapuram	264/3	2.63	1337/08
		267/3	0.94	
		247/6	1.51	
		272/1	4.45	
28	Kumareddiyapuram	264/4	1.28	1340/08
29	Kumareddiyapuram	119/6A	1.35	1341/08
30	Kumareddiyapuram	223/1B	4.57	1343/08
		223/2B	0.86	
		223/1A	5.03	
		223/2A	0.3	
		121/1D	1.51	
		121/3E	0.96	
		120/1	2.98	
		120/4	0.44	
		252/2A	1.05	

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
		193/5	0.45	
		193/6	2.04	
31	Kumareddiyapuram	222/2B	0.78	1598/12
		222/1	0.54	
32	Kumareddiyapuram	112/2	1.1	1769/08
		138/2C	0.91	
33	Kacheri Thalavaipuram	12-Mar	1.4	1797/08
		45/1A	1.35	
		51/2	2.95	
		58/1A	0.91	
34	Kumareddiyapuram	200/2A	0.69	1803/08
35	Kumareddiyapuram	200/1	5.8	1808/08
36	Kacheri Thalavaipuram	18	3.64	1868/12
		01-May	1.1	
		120/5	2.56	
		02-Jul	1	

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
		215/5	0.48	
		18	3.64	
37	Kumareddiyapuram	114/3C	0.4	1872/12
		114/4A	0.61	
		126/2B	0.72	
		140/10	0.49	
38	Kumareddiyapuram	113/1A	1.24	1937/08
39	Kumareddiyapuram	116/2	1	1948/08
40	Kacheri Thalavaipuram	56/3	1.72	1952/08
41	Vellaram	142/3D	0.2	2098/12
		142/4	1.4	
42	Vellaram	95/6	0.43	2210/08
		95/7	0.41	
43	Vellaram	100/2	3.47	2212/08
44	Kumareddiyapuram	196/3B	2.3	2213/08
		212/2B	0.51	

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
		212/2C	1.31	
		212/2D	1.35	
		113/3B	1.19	
45	Kacheri Thalavaipuram	65/3	1.16	2215/08
46	Kumareddiyapuram	231/1	1.86	2217/08
47	Vellaram	140/2E	1.04	2229/08
		63/7	1.84	
48	Kumareddiyapuram	121/1A	0.44	2250/08
		121/3A	0.79	
		188/1	3.83	
49	Kumareddiyapuram	228/3	2.68	2253/08
50	Kacheri Thalavaipuram	223/8	1.93	2269/12
51	Kumareddiyapuram	128/1B	1	2271/12
52	Kacheri Thalavaipuram	171/1	2.64	2272/12
53	Kumareddiyapuram	134/5	2.05	2302/12
54	Vellaram	70/1A	3	2404/12

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
55	Kacheri Thalavaipuram	75/1	1.14	2479/14
56	Kacheri Thalavaipuram	18/1 & 18/3	7.88	2481/14
		107/2	0.94	
		67/4	4.16	
57	Vellaram	141/2	1.56	2484/14
58	Vellaram	76/1	2.37	2485/14
59	Kacheri Thalavaipuram	17-Mar	0.14	2486/14
60	Kacheri Thalavaipuram	02-Mar	1.78	2933/08
		58/1C	0.41	
		58/2B	1.99	
61	Kumareddiyapuram	129/4B	1.04	2944/08
62	Vellaram	71/2	1.82	3322/12
		80/4	0.07	
		80/7	0.1	
63	Vellaram	77/5	0.58	4799/11
		77/6	1.86	

SCHEDULE V
DESCRIPTION OF MOVEABLE PROPERTIES

The whole of the moveable properties of the Borrower including its tangible moveable assets, including moveable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, equipments, implements, fittings, spare parts, turbines and other movables belonging to the Borrower, both present and future, whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of this Indenture be brought into or upon or be stored or be in or about all the Borrower's factories, premises and godowns or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order, or delivery, howsoever and wheresoever in the possession of the Borrower and either by way of substitution or addition, provided however that, the charge on the Borrower's inventory of machinery spares, tools and accessories acquired from working capital facility and raw materials, both present and future shall be subject to prior charges that may be created in favour of Borrower's working capital lenders for securing the Borrower's working capital requirement in the ordinary course of business.

SECURITY DETAILS (AS PER BANK'S CLAIM) - INDIAN BANK

Nature of Security	Description	Value as on	Nature of Charge
Primary: TL/FWBC	Projects Assets	<p>Net Fixed Assets: Market value Rs 5844.35 Cr as per the EVR of M/s Kakode Associates dt 11 June 2019 (Our Share: Rs 328.45 Crore)</p> <p>Market Value Rs 6158.57 Cr as per the EVR of M/s RK Associates dt 01 June 2019. (Our Share Rs 346.11 Cr)</p>	Paripassu first charge on the immovable and movable assets of the Borrower with other lenders in the consortium

1. A first paripassu charge on all the Project's Bank accounts, including but not limited to the Trust & Retention account

2. Assignment by way of security in favour of all rights, titles and interests of the Borrower in, to and under all assets of the Project and all project documents, contracts, insurance policies, permits/approvals etc., to which the Borrower is a party which can be legally assigned.

3. Assignment of all borrower's rights and interests under LC or such other security provided by the off-takers of power in favour of the company.

4. Pledge of 8,48,73,637 shares held by the promoters in the company, representing 82.36% of the share capital of the company.

Collateral:

Facility	Details of Security	Owned By	Type of Charge	Value & Date of Valuation
TL (Senior Debt) - Lenders extending RTL aggregating to Rs 1233 Cr for funding 2nd cost over-run.	Land around 300 acres in Dalavaypuram & Vellram villages, Ottapidaram Taluk, Tuticorin District, Tamilnadu. The land is in the vicinity of Madurai - Tuticorin Highway NH 45B.	Fossil Logistics Pvt Ltd (Group Company)	EM	Rs 19.87 Cr Mkt Value as per Vivekanandam Report dt 17.1.19 Rs 23.82 Cr Mkt value as per Srihari Engineers & Valuers Report dt 14.01.2019
TL (Senior Debt) - Lenders extending RTL aggregating to Rs 1139.84 Cr for funding 3rd cost over-run.	Land around 200 acres at Kumarareddiapuram, Katcheri Thalavaipuram, Vallaram & Eppodum Ventaran villages in Ottapidaram/Ettaiyapuram Taluk, Tuticorin District, Tamilnadu. The land is in the vicinity of NH 45B.	Fossil Logistics Pvt Ltd (Group Company)	EM	As per the Audited Balance Sheet of the Company, as on 31.3.2017 and 31.3.2018, the Cost of the land is Rs 54.73 Cr. No depreciation is being charged.

* 300 acres of land to be released on restoration of overall D:E ratio to 77:23 (original).

200 acres of land to be released on restoration of overall D:E ratio of 80:20.

SECURITY DETAILS (AS PER CLAIM DOCUMENT) - IFCI LIMITED

First pari - passu Charge on

1	All the immovable and movable assets of the Corporate Debtor.
2	All the project's bank accounts, including but not limited to the Trust & Retention account.
3	Assignment by way of security in favour of all rights, titles, and interest of the Corporate Debtor into and under all assets of the Project and all project documents, contracts insurance policies, permits/approvals etc., to which the Corporate Debtor is a party which can be legally assigned.
4	Assignment of all Corporate Debtor's rights and interests under LC or such other security provided by the off-takers of power in favour of the Corporate Debtor.
5	Pledge of 8,51,61,247 shares held by the promoters in the Corporate Debtor.

Primary security

(Created with security Trustee viz. SBICAP Trustee Company Ltd.)

First pari-passu charge by way of:

1	Simple Mortgage on land admeasuring and aggregate of 1008.42 acres owned and mortgaged by Corporate Debtor and Hypothecation of all movable assets, receivables, intangibles, etc. of the Corporate Debtor situated in Tharuvaikulam, Melamarudhur and Duraiswamipuram Villages, Tuticorin District (Tamil Nadu)
2	Mortgage by way of deposit of Title Deeds in respect of lands admeasuring 80.625 acres situated in in Tharuvaikulam and Duraiswamipuram Villages, Tuticorin District (Tamil Nadu)
3	Simple Mortgage on land admeasuring and aggregare of 209.23 acres owned and mortgaged by Corporate Debtor and Hypothecation of all movable assets, receivables, intangibles, etc. of the Corporate Debtor situated in K R Puram and K T Puram Villages, Vellaram, Tuticorin District (Tamil Nadu).

Collateral Security

(Created with security Trustee viz. SBICAP Trustee Company Ltd.)

First pari-passu charge by way of:

1	Simple Mortgage on in respect of the land admeasuring and aggregare of 301.16 acres owned and mortgaged by the Fossil Logistics Pvt. Ltd., situated in K R Puram and K T Puram Villages, Vellaram, Tuticorin District in the state of Tamil Nadu.
2	Personal Guarantee of Mr. Ahmed R S Buhari, Founder President and CEO of the Coastal energen Group.

Exclusive security for IFCI:

1	Exclusive charge by way of mortgage of 225.60 acres of land at Tuticorin owned and mortgaged by Coastal Gujarat Power Genco Pvt. Ltd.
2	Corporate Guarantee of Coastal Gujarat Power Genco Pvt. Ltd.

SECURITY DETAILS (AS PER BANK'S CLAIM) - UNION BANK OF INDIA**Primary Security:**

1. 1st Paripassu Charge on all the project assets, present and future, along with other senior debt/WC lenders.
2. 1st Paripassu Charge on Stocks and Book Debts.

Collateral Security:

1. First Paripassu charge on Land around 300 acres in Dhalavaypuram & Vellram villages, Ottapidaram Taluk, Tuticorin District, Tamilnadu. The land is in the vicinity of Madurai - Tuticorin Highway NH 45B.
2. First paripassu charge on Land around 200 acres at Kumarareddipuram, Katcheri Thalavaipuram, Vallaram & Eppodum Ventrana villages in Ottapidaram/Ettaiyapuram Taluk, Tuticorin District, Tamilnadu. The land is in the vicinity of NH 45B.

SECURITY INTEREST (AS PER BANK'S CLAIM) - BANK OF INDIA, CHENNAI LARGE CORPORATE BRANCH

Security Details:

**SCHEDULE – ‘A’
(Movable assets)**

The whole of the movable fixed assets of the Borrower including its movable plant and machinery, machinery, spares, tools and accessories, fixtures and furniture, vehicles, mechanical and electrical equipments, and all other movable fixed assets of the Borrower, present and future whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about all the Borrower's factories, premises and godowns or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order, or delivery, howsoever, and wheresoever in the possession of the Borrower and either by way of substitution or addition.

**SCHEDULE – ‘B’
(Current Assets)
SCHEDULE - I**

PART A

All that piece and parcel of land admeasuring 25 Acres and 60 cents comprised in various survey Nos. and situate at Ottapidaram Taluk, Tuticorin District and situate within the Sub Registration District of Keeler and Registration District of Tuticorin.

Item No.	Village Name	Survey No.	Extent (Ac)
I	Tharuvaikulam	41/7D	0.57
II	Tharuvaikulam	41/7E	0.2
III	D Duraisamipuram	349/1	1.07
IV	Melamaruthur	127/3	1
V	Melamaruthur	127/4B	0.5
VI	Melamaruthur	156/1	2.91
VII	Melamaruthur	159/5	0.37
VIII	Melamaruthur	176/3	2.16
	Melamaruthur	177/4	1.98
	Melamaruthur	178/4	2.12
IX	Melamaruthur	181/2	1.74
X	Melamaruthur	197/3	0.4
XI	Melamaruthur	197/6	1.71

XII	Melamaruthur	197/6	1.71
XIII	Melamaruthur	198/1	1.96
	Melamaruthur	199/1	1.77
XIV	Melamaruthur	199/1	1.78
XV	Melamaruthur	199/2	1.65
			25.6

PART B

All that piece and parcel of land admeasuring 51 Acres and 27 1/2 cents comprised in various Survey numbers situate at Pattanamarudhur village, Ottapidaram Taluk, Tuticorin District.

Survey No.	Extent (A.C)
199/2	13.74
202	8.22 1/2
203	5.96
204/3A2B	14.25
121/1	0.31
121/2	3.98
137/2	2.32
137/3	2.49
Total	51.27 1/2

PART C

All that piece and parcel of land admeasuring 3.75 acres comprised in various Survey Numbers situate at Tharuvaikulam village, Ottapidaram Taluk, Tuticorin District

Survey No.	Extent (A.C)
31/2	1.47
41/5	2.16
31/6	0.12
Total	3.75

SCHEDULE – II
SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(First Mortgaged Premises)

All that piece and parcel of land situate at the following survey numbers at Taruvaikulam Village, Ottopidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
3	3B	1.45
3	4A	0.3
3	5A	0.77
4	2	1.2
13	1A	0.51
13	3B	0.21
13	5A	1.44
13	6	3.52
13	7	0.73
13	8	2.65
14	1A	0.62
14	1B	0.74
14	2	2.54
14	3	2.01
14	4	1.72
14	5	1.56
14	6	1.67
15	1A	0.31
15	1B	0.32
15	1C	0.64
15	2	5.5
15	3	1.8
15	4	0.35
15	5B	0.47
15	6	1.77
Survey. No.	Sub Divn	Extent in Acres

16	1A	1.17
16	1B	0.89
16	1C	0.83
16	1D	0.65
16	1E	0.17
16	1F	0.19
16	1G	0.17
16	1H	0.23
18	1A	1
18	1B	0.01
31	1	2.46
37	1	1.65
37	1	1.64
37	2	0.99
37	3	0.95
37	4	1.76
38	1	1.73
38	2	5.01
38	3	1.53
38	4	1.16
38	5	1.01
39	1	0.49
39	4	0.89
39	5	1.05
39	6	0.26
39	7	1.06
39	8	0.74
39	9	1.45
39	10	0.44
40	1	1.28
40	2	1.23
40	3	2.82
41	1	0.68
41	7A	0.4
41	7B	0.17
41	7C	0.22
41	7F	0.44

41	8	1.6
TOTAL		75.22

All that piece and parcel of land situate at the following survey numbers at Melamarudhur Village, Ottapidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
113	2A	4.37
113	2B	5.43
113	3	3.28
114		0.42
114		5.08
114	1	2.72
115	1	2.81
115	2	1.03
115	3	0.87
115	4	1.78
115	5	1.9
115	6	1.68
116	1	2.24
116	2	1.12
116	3	0.88
116	4A	0.95
116	4B	0.91
116	4C	0.86
116	5A	0.74
116	5B	0.75
116	6	1.1
116	7	1.64
117	1	0.04
117	2	1.64
117	3	1.16
117	5	0.8
117	9	0.7
117	10	1.33
117	11	0.63

Surv. No.	Sub Divn	Extent in Acres
124	4	1.41
125	1A	0.79
125	1B	0.79
125	1C	0.64
125	1D	0.69
125	3	0.42
125	4	0.49
125	5	0.59
125	7	1.37
125	8	1.33
125	9	1.56
125	10	1.95
127	1A	0.83
127	1B	0.73
127	2A	0.67
127	2B	0.63
127	5	1.23
130	1	0.91
130	2	1.14
130	3A	2.2
130	3B	4
131	1	1.06
131	2	2.45
131	3	3.43
131	4A	1.33
131	4B	0.98
131	5	1.79
131	1A	0.63
132	1B	1.03
132	2	3.43
132	4	3.26
132	5	0.07
Surv. No.	Sub Divn	Extent in Acres
133	1A	25

133	1A	25
133	1A	12.84
133	1A	25
133	1A	25
133	1A	9.5
133	1A	8.16
133	1A	9.5
133	1A2	28
133	1A2	28
133	1A	1.45
133	1B1	31.9
133	1B2	13.88
133	1C	7
133	2	23.5
133	3	0.92
134	1	5.58
134	2	1
134	2	6.03
136	1	13.88
136	2	8.3
138	1	3.15
138	2	3.28
139		8.11
139		13.77
141		20
141		19.43
142		1.3
142		1.2
142		1.5
142		1.5
142		1.5
142		5.99
143	1	3.38
143	2	3.8
146		8.53
149		6.39

Surv. No.	Sub Divn	Extent in Acres
150	1A	1.03
150	1B	1.17
150	1C	1
150	1D	1
150	1E	0.62
150	1F	0.58
150	2	2.85
153	1	0.44
153	2	0.47
153	3	0.57
153	4	0.49
156	1	13.3
157	2A	0.88
157	2B	0.79
157	3	1.2
157	4	3.27
158	1	0.05
158	4	2.45
158	5	1.28
158	6	0.98
158	7	1.42
158	8	0.3
159	3A	0.48
159	3C	1.72
159	3D	1.57
159	4	1.61
160	1	1.32
160	2	0.83
160	3	1.98
160	5	2.14
160	6A	1.07
160	6B	0.59
161	1	1.73
161	2	0.1
161	3	0.19
161	4	0.45

Surv. No.	Sub Divn	Extent in Acres
161	5	0.2
161	7	1.11
161	8	0.42
161	9	0.41
161	10	0.28
161	11	0.3
161	12	0.16
161	13	4.17
161	14	1.22
161	15	1.12
162	1	4.08
162	2	2.27
163	1	2.86
163	2	1.49
163	3	2.7
164	1A	2.08
164	1B	2.12
165	1	2.99
165	3	1.61
165	4	2.63
165	5	1.38
166	1	0.96
166	2	0.88
166	3	1.23
167	1	0.65
167	2	4.25
167	3	2
167	4	3.17
167	6	0.16
167	7	0.36

Surv. No.	Sub Divn	Extent in Acres
168	1	0.64
168	2A	0.85
168	2B	0.42

168	3A	2.72
168	3B	0.3
168	3C	0.22
168	4A	1.57
168	4B	0.65
168	4C	0.63
168	6	0.04
168	7	0.88
169	1	1.4
169	2	0.65
169	3	0.73
169	4	0.73
169	5	0.68
169	6	1.14
169	7	1.16
169	8	0.33
169	9	0.35
169	10	0.28
169	11	0.32
170	1	1.14
170	2A	1.3
170	2B	1.06
170	4	1.52
171	2	1.61
171	3	0.92
171	4	0.94
171	5	2.45
171	6	1.3
172	1	0.12
172	3A	1.09
172	3B	0.91
172	3V	0.85
172	4A	0.59
172	4B	0.59
172	5	0.96

Surv. No.	Sub Divn	Extent in Acres
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173		6.25
174	1	1.07
174	2	1.82
174	3	1.29
174	4	1.26
174	5	1.8
175	1	3.43
175	2	1.33
175	3	7.4
176	1	4.85
176	2	2.31
177	1	5.48
177	2	0.69
177	3	1.67
178	1	2.43
178	2	2.52
178	3	0.96
178	6	1.24
179	3	1.84
179	4	1.86
179	5	3.31
179	6	1.49
179	7	1.62
180	1	5.16
180	2	1.7
180	3	0.8
180	4	0.8
181	1	0.8
181	3	4.74
181	4	2.17
181	5	0.8
183	2	0.56
197	1	0.06
197	2	0.49
197	4	0.86
197	5	1.61

Surv. No.	Sub Divn	Extent in Acres
198	2	1.75
199	3	1.79
199	4C	0.88
TOTAL		723.97

All that piece and parcel of land situate at the following survey numbers at D. Duraiswamipuram Village, Ottopidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
268	2	0.67
268	5	0.61
268	4	0.43
268	6	1.24
269	3	1.76
271	1	1.86
275	3	0.35
276	1B	0.57
276	2	0.77
277	3	1.07
278	11	0.61
278	16	0.3
278	18	1.4
278	22	1.06
279	5	1
322	1	0.94
325	1	1.41
326	3A	0.48
326	3B	0.49
326	4A	2.56
326	4B	2.59
327	1	1.89
327	2	1.86
327	3	1.8
328	2	2.3
328	3	0.8

328	4	0.44
328	5	0.1
328	6	0.2
331	1	0.61
331	2	1.51
331	3	6.29
332	1	2.8

Surv. No.	Sub Divn	Extent in Acres
333		35.61
334	1	1.88
334	2	1.66
334	2	1.66
334	3	1.69
337	3A	0.05
337	3B	1.52
337	3C	0.72
337	3E	1.53
337	3F	1.68
337	1C	0.07
338	3A	0.17
338	3B	1.27
338	1	0.85
346	2	1.9
346	4	0.4
346	5	0.62
346	6	1.64
346	1	33.68
347	5	0.8
347	1	2.48
348	2	0.12
348	3	5.4
348	3	0.33
349	4	1.71
349	5	0.44
349	6	0.51
349	7	0.51

349	8	0.61
349	9	0.54
349	10	0.58
349	11	0.73
349	12	0.73
349	13	0.99
349	14	2.33
349	15	1.56
349	16	0.68
349	17	0.63
349	19	2.61
349	20	1.27
349	21	1.49
349	22	1.33

Surv. No.	Sub Divn	Extent in Acres
349	23	1.38
349	24	1.38
349	25	1.15
349	26	1.25
349	27	1.12
349	28	1.2
349	29	1.26
349	30	1.43
349	31	1.53
349	32	1.33
349	33	1.19
349	34	1.56
350	1	5.77
350	2	0.95
350	3	1.86
351	1	1.05
351	2	0.99
351	3	0.9
351	4	1
351	5	1.03
351	6	0.95

351	7	0.77
352	1	1.19
352	2	0.95
352	3	0.95
352	4	2.36
352	5	0.96
352	6	1.94
352	7	1.91
353	1	1.28
353	2	0.93
353	3	1.06
353	4	0.98
353	5	0.88
353	6	1.88
353	7	1.65
TOTAL		209.23

SCHEDULE – III
SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(Mortgaged Premises)

A. All that piece and parcel of land situate at the following survey numbers at KR Puram Village, Ottopidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	236	6.79	1309-12
K.R. PURAM	133-3	2.88	1242-08
K.R. PURAM	235-1B	1.8	1242-08
K.R. PURAM	242-1	1.7	1242-08
K.R. PURAM	233-5	1.94	1600-12
K.R. PURAM	119-7	1.8	1143-08
K.R. PURAM	196-2	3.12	1307-12
K.R. PURAM	209-6	1.1	1307-12
K.R. PURAM	257-1	2.56	1307-12
K.R. PURAM	217-1	3.35	1307-12
K.R. PURAM	185/2A	1.28	1248-08
K.R. PURAM	215/4B	1.72	1248-08

K.R. PURAM	273-1	1.27	1248-08
K.R. PURAM	254-1	2.42	1248-08
K.R. PURAM	239-2	3.94	1310-12
K.R. PURAM	242-3B	1.75	1310-12
K.R. PURAM	224-1	2.64	738-13
K.R. PURAM	268-2	1.79	738-13
K.R. PURAM	233-4	1.96	1599-12
K.R. PURAM	279-3	2.94	1599-12
K.R. PURAM	269-3A	3.08	2000-11
K.R. PURAM	269-2	1.64	2001-11
K.R. PURAM	269-1	1.75	2002-11
K.R. PURAM	269-3B	3.08	2002-11
K.R. PURAM	280-1	2.22	2270-12
K.R. PURAM	278-6	0.74	1144-08
K.R. PURAM	279-2	1.72	1144-08
K.R. PURAM	264-5	1.12	1339-08
K.R. PURAM	270-2	0.91	1339-08
K.R. PURAM	266-3	1.84	1339-08
K.R. PURAM	266-4	3.69	1339-08
K.R. PURAM	264-1	1.2	1339-08
VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	265-3	1.04	1339-08
K.R. PURAM	274-1A	1.85	1339-08
K.R. PURAM	2763-	0.7	1339-08
K.R. PURAM	273-4	2.03	1339-08
K.R. PURAM	283-1	4.85	1339-08
K.R. PURAM	261-3	2	1339-08
K.R. PURAM	251-4	0.58	1339-08
K.R. PURAM	272-4	0.82	1339-08
K.R. PURAM	275-2	1.38	1339-08
K.R. PURAM	282-1B	2	1339-08
K.R. PURAM	247-4	0.95	1339-08
K.R. PURAM	270-5	1.2	1339-08
K.R. PURAM	275-1	4.17	1339-08
K.R. PURAM	265-5	1.45	1339-08
K.R. PURAM	248-7	0.78	1339-08

K.R. PURAM	264-4	1.1	1339-08
K.R. PURAM	276-4	2.07	1331-08
K.R. PURAM	274-1B	3.52	1331-08
K.R. PURAM	282-2	4.01	1331-08
K.R. PURAM	264-7	1.07	1331-08
K.R. PURAM	273-3	2.46	1331-08
K.R. PURAM	252-3	0.44	1331-08
K.R. PURAM	215-4A	1.54	1331-08
K.R. PURAM	252-4	0.44	1331-08
K.R. PURAM	252-5	0.57	1331-08
K.R. PURAM	253-1	4.77	1331-08
K.R. PURAM	265-6	1.75	1331-08
K.R. PURAM	265-7	0.8	1331-08
K.R. PURAM	265-8	0.49	1331-08
K.R. PURAM	265-9	1.36	1331-08
K.R. PURAM	274-2	1.27	1331-08
K.R. PURAM	276-1	1.7	1331-08
K.R. PURAM	278-2	0.15	1331-08
K.R. PURAM	274-4	2.15	1331-08
K.R. PURAM	275-3	2.84	1331-08
K.R. PURAM	274-2	1.4	1331-08
K.R. PURAM	221-4	2.32	943-11
K.R. PURAM	221-5	2.45	943-11
K.R. PURAM	188-4	1.95	943-11
VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	265-10	1.15	1337-08
K.R. PURAM	221/1E	2.07	1759-08
K.R. PURAM	215-2B	1.65	4801-11
K.R. PURAM	217-2	2.96	4801-11
K.R. PURAM	252-7B	1.61	4801-11
K.R. PURAM	264-8	1.33	4801-11
K.R. PURAM	270-3A	0.28	4801-11
K.R. PURAM	270-4A	2.32	4801-11

B. All that piece and parcel of land situate at the following survey numbers at KT Puram Village, Ottopidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottopidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.T. PURAM	71-2A	6.65	1242-08
K.T. PURAM	25-1A	2.3	1820-08
K.T. PURAM	25-1B	1.95	1820-08
K.T. PURAM	28-2C	0.59	1820-08
K.T. PURAM	220-2	1.66	1820-08
K.T. PURAM	43-3	1.44	2940-08
K.T. PURAM	222-3	3.74	2940-08
K.T. PURAM	35-9A	0.61	4183-12
K.T. PURAM	31-2	1.19	954-12
K.T. PURAM	41-1C	3.58	2937-08
K.T. PURAM	56-6	0.65	2937-08
K.T. PURAM	174-2A	0.99	2937-08
K.T. PURAM	174-2B	1.04	2937-08
K.T. PURAM	174-2C	1.01	2937-08
K.T. PURAM	174-2E	0.94	2937-08
K.T. PURAM	27-Apr	0.54	4800-11
K.T. PURAM	27-Jun	1.22	4800-11
K.T. PURAM	29-4A	0.98	4800-11
K.T. PURAM	34-2	0.72	4800-11
K.T. PURAM	214-1B	3.47	4800-11
K.T. PURAM	40-1	1.95	1629-12
K.T. PURAM	16-Jan	2.49	1630-12
K.T. PURAM	35-8	0.67	4186-12
K.T. PURAM	35-9B	1.44	4186-12
K.T. PURAM	16-Mar	0.96	1334-08
K.T. PURAM	207-4	1.83	1334-08
K.T. PURAM	11-Jan	7.48	1805-08
K.T. PURAM	11-Mar	5.22	1805-08
VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.T. PURAM	14-Jan	2.66	1805-08
K.T. PURAM	14-May	2.8	1805-08

K.T. PURAM	24-Feb	1.8	541-12
K.T. PURAM	108-1B	1.95	541-12
K.T. PURAM	110-1	2.25	541-12
K.T. PURAM	28-2A	0.43	1797-08
K.T. PURAM	28-2B	0.42	1797-08
K.T. PURAM	28-6A	0.47	1797-08
K.T. PURAM	28-6B	0.68	1797-08
K.T. PURAM	21-1A	1.57	1251-08
K.T. PURAM	21-2A	0.53	1251-08
K.T. PURAM	21-2B	0.65	1251-08
K.T. PURAM	23-May	2.16	1251-08
K.T. PURAM	35-1B	0.35	1251-08
K.T. PURAM	35-4B	0.96	1251-08
K.T. PURAM	212-4A	1.58	1251-08
K.T. PURAM	34-1	0.79	1144-08
K.T. PURAM	34-3	1.61	1144-08
K.T. PURAM	34-5	0.98	1144-08

C. All that piece and parcel of land situate at the following survey numbers at Vellaram Village, Ottapidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	87-1	0.96	1378-08
VELLARAM	87-3	0.58	1378-08
VELLARAM	104-1	0.07	1761-08
VELLARAM	104-7	0.07	1761-08
VELLARAM	104-8	0.07	1761-08
VELLARAM	139-6	0.47	1761-08
VELLARAM	140-8	0.41	1761-08
VELLARAM	140-9	0.41	1761-08
VELLARAM	76-5A	0.49	1799-08
VELLARAM	139-8	0.3	1939-08
VELLARAM	94-1	2.78	1946-08
VELLARAM	51-4	1.04	1946-08
VELLARAM	73-4A	0.59	2301-08
VELLARAM	73-4B	0.59	2301-08

VELLARAM	89-2	1.84	2435-12
VELLARAM	97-8	0.33	2436-12
VELLARAM	91-4A	0.53	546-12
VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	91-4B	0.54	547-12
VELLARAM	88-2B	1.96	2212-08
VELLARAM	101-2	3.24	2212-08
VELLARAM	103-2	2.69	2212-08
VELLARAM	103-3	0.48	2212-08
VELLARAM	95-5A	0.89	2938-08
VELLARAM	86-4	0.94	2942-08
VELLARAM	86-4A	1.47	2942-08
VELLARAM	66-3	0.3	944-11
VELLARAM	66-4	0.3	944-11
VELLARAM	51-1C	1.07	944-11
VELLARAM	88-3	2.26	2405-12
VELLARAM	88-4	0.48	2405-12
VELLARAM	142-2A	0.77	2405-12
VELLARAM	142-3A	0.35	2405-12
VELLARAM	142-3C	0.2	2405-12
VELLARAM	67-4	0.77	4185-12
VELLARAM	91-3	1.1	1865-12
VELLARAM	56-3B	0.59	1865-12
VELLARAM	74-2	2.42	1243-08
VELLARAM	77-7	1.61	4798-11
VELLARAM	88-5	0.94	4798-11
VELLARAM	90-3	1.82	4798-11
VELLARAM	91-2	1.52	4798-11
VELLARAM	65-1	0.35	1143-08
VELLARAM	75-3	1.12	1143-08
VELLARAM	77-3	1.2	1143-08
VELLARAM	78-3	0.35	1143-08
VELLARAM	78-4	0.62	1143-08
VELLARAM	78-8	0.26	1143-08
VELLARAM	78-9	0.36	1143-08
VELLARAM	78-10	0.61	1143-08

VELLARAM	78-16	1	1143-08
VELLARAM	79-1	0.52	1143-08
VELLARAM	79-2	0.95	1143-08
VELLARAM	79-4	0.88	1143-08
VELLARAM	79-5A	0.54	1143-08
VELLARAM	79-5B	0.7	1143-08
VELLARAM	79-7	0.3	1143-08
VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	79-8	0.42	1143-08
VELLARAM	79-13	0.52	1143-08
VELLARAM	79-14	0.7	1143-08
VELLARAM	79-16	0.42	1143-08
VELLARAM	79-17A	0.28	1143-08
VELLARAM	79-17B	0.21	1143-08
VELLARAM	80-1	1.4	1143-08
VELLARAM	80-6	0.3	1143-08
VELLARAM	83-1	0.62	1143-08
VELLARAM	83-2	1.04	1143-08
VELLARAM	86-3	0.86	1143-08
VELLARAM	78-14	0.69	1144-08
VELLARAM	78-15	0.17	1144-08
VELLARAM	78-17	0.79	1144-08
VELLARAM	81-2A	0.37	1144-08
VELLARAM	81-2C	0.49	1144-08
VELLARAM	81-3	1.38	1144-08
VELLARAM	81-4A	1.14	1144-08
VELLARAM	82-2	1.12	1144-08
VELLARAM	82-3	1.77	1144-08
VELLARAM	82-6A	0.3	1144-08
VELLARAM	82-6B	0.7	1144-08

Total Acres/Cents in A + B + C = 301.16 acres

**SCHEDULE – IV
SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(Mortgaged Premises)**

A. All that piece and parcel of land situate at the following survey numbers at Villages Kumareddiyapuram, Vellaram, Eppothumvendrum and KacheriThalavaipuram, OttapidaramTaluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents
1	Kumareddiyapuram	249/2A	1.8
2	Vellaram	87/7	0.64
3	Vellaram	64/4A	1.7
4	Vellaram	63/1	1.85
5	KacheriThalavaipuram	14-Apr	2
6	KacheriThalavaipuram	50/3	2.1
	KacheriThalavaipuram	51/4	1.82
7	Eppothumvendrum	462/5	0.65
8	Eppothumvendrum	462/1	1.83
	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents
9	Vellaram	84/1-B	0.58
		85/5	1.3
		91/1	1.57
		92/3B	1.24
		95/3	0.86
		10	Vellaram
		64/7	0.4
		81/1	0.82
		11	Vellaram
12	KacheriThalavaipuram	81/1	3.1
13	KacheriThalavaipuram	52/2	1.49
14	Vellaram	101/1	3.4
		139/9	0.35
		89/3	1.94
15	Kumareddiyapuram	197/2A	1.56
16	KacheriThalavaipuram	48/4	1.68.5
	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents
17	Kumareddiyapuram	194/1B	1.43

18	Epputhumvendrum	489/2	2.53
19	Kumareddiyapuram	225/1	2.14
20	KacheriThalavaipuram	39/1	3.21
21	Ve;;ara, Thalavaipuram	139/1	0.63
22	Kumareddiyapuram	113/1B	1.24
23	KacheriThalavaipuram	219/4	0.82
24	Kumareddiyapuram	226/1	1.14
		257/4	1.35
25	Vellaram	87/8	2.79
		141/1	0.72
		141/3	0.91
		142/1E	0.69
		81/2B	0.4
		97/5A	1.06
26	Kumareddiyapuram	267/2	2.03
	VILLAGE NAME	SURVEY NO.	Area in Acres -Cents
		247/1	3.98
27	Kumareddiyapuram	264/3	2.63
		267/3	0.94
		247/6	1.51
		272/1	4.45
28	Kumareddiyapuram	264/4	1.28
29	Kumareddiyapuram	119/6A	1.35
		223/1B	4.57
		223/2B	0.86
		223/1A	5.03
		223/2A	0.3
30	Kumareddiyapuram	121/1D	1.51
		121/3E	0.96
		120/1	2.98
		120/4	0.44
		252/2A	1.05
	VILLAGE NAME	SURVEY NO.	Area in Acres -Cents

		193/5	0.45
		193/6	2.04
31	Kumareddiyapuram	222/2B	0.78
		222/1	0.54
32	Kumareddiyapuram	112/2	1.1
		138/2C	0.91
33	KacheriThalavaipuram	12-Mar	1.4
		45/1A	1.35
		51/2	2.95
		58/1A	0.91
34	Kumareddiyapuram	200/2A	0.69
35	Kumareddiyapuram	200/1	5.8
36	Kacheri Thalavaipuram	18	3.64
		01-May	1.1
		120/5	2.56
		02-Jul	1

	VILLAGE NAME	SURVEY NO.	Area in Acres -Cents
		215/5	0.48
		18	3.64
37	Kumareddiyapuram	114/3C	0.4
		114/4A	0.61
		126/2B	0.72
		140/10	0.49
38	Kumareddiyapuram	113/1A	1.24
39	Kumareddiyapuram	116/2	1
40	KacheriThalavaipuram	56/3	1.72
41	Vellaram	142/3D	0.2
		142/4	1.4
42	Vellaram	95/6	0.43
		95/7	0.41
43	Vellaram	100/2	3.47
44	Kumareddiyapuram	196/3B	2.3
		212/2B	0.51

	VILLAGE NAME	SURVEY NO	Area in
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	VILLAGE NAME	SURVEY NO.	Acres -Cents
		212/2C	1.31
		212/D	1.35
		113/3B	1.19
45	KacheriThalavaipuram	65/3	1.16
46	Kumareddiyapuram	231/1	1.86
47	Vellaram	140/2E	1.04
		63/7	1.84
48	Kumareddiyapuram	121/1A	0.44
		121/3A	0.79
		188/1	3.83
49	Kumareddiyapuram	228/3	2.68
50	KacheriThalavaipuram	223/8	1.93
51	Kumareddiyapuram	128/1B	1
52	KacheriThalavaipuram	171/1	2.64
53	Kumareddiyapuram	134/5	2.05
54	Vellaram	70/1A	3

	VILLAGE NAME	SURVEY NO.	Area in Acres -Cents
55	KacheriThalavaipuram	75/1	1.14
56	KacheriThalavaipuram	18/1 & 18/3	7.88
		107/2	0.94
		67/4	4.16
57	Vellaram	141/2	1.56
58	Vellaram	76/1	2.37
59	KacheriThalavaipuram	17-Mar	0.14
60	KacheriThalavaipuram	02-Mar	1.78
		58/1C	0.41
		58/2B	1.99
61	Kumareddiyapuram	129/4B	1.04
62	Vellaram	71/2	1.82
		80/4	0.07
		80/7	0.1
63	Vellaram	77/5	0.58
		77/6	1.86

**SCHEDULE V PROPERTIES
DESCRIPTION OF IMMOVEABLE PROPERITES
(Exclusively mortgaged to Bank of India)**

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents
Item 1	Kacheri Thalavaipuram	01-Jan	1.12
	Kacheri Thalavaipuram	01-Apr	1.19
	Kacheri Thalavaipuram	01-May	1.1
	Kacheri Thalavaipuram	61-6	1.33
	Kacheri Thalavaipuram	122-1	5.4
	Kacheri Thalavaipuram	124-1	0.21
	Kacheri Thalavaipuram	124-3	2.08
Item 2	Kattunayakanpatti	272-2	1.1
	Kattunayakanpatti	272-3	1.16
	Kattunayakanpatti	273-3	0.85
	Kattunayakanpatti	273-5A	4.19
	Kattunayakanpatti	273-5B	0.95
	Kattunayakanpatti	274-4	0.65
	Kattunayakanpatti	274-9	1.59
	Kattunayakanpatti	275	3.79
	Kattunayakanpatti	276-1A	0.53
	Kattunayakanpatti	276-1B	0.51

**SHORT DESCRIPTION OF MOVEABLE PROPERITES
(SECOND MORTGAGED PREMISES)**

The whole of the moveable properties of the Borrower including its tangible moveable assets, including moveable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, equipments, implements, fittings, spare parts, turbines and other movables belonging to the Borrower, both present and future, whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of this Indenture be brought into or upon or be stored or be in or about all the Borrower's factories, premises and godowns or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order, or delivery, howsoever and wheresoever in the possession of the Borrower and either by way of substitution or addition, provided however that, the charge on the Borrower's inventory of machinery spares, tools and accessories acquired from working capital facility and raw materials, both present and future shall be subject to prior charges that may be created in favour of Borrower's working capital lenders for securing the Borrower's working capital requirement in the ordinary course of business.

SECURITY DETAILS (AS PER BANK'S CLAIM) - BANK OF BARODA

Primary Security:

Term Loan I, Term Loan II

- A first paripassu charge on all the Project's bank accounts, including but not limited to the Trust & Retention Account.
- Pledge of 51% of the shares of the Company.
- Hypothecation of movable assets of the Borrower.
- First mortgages paripassu charge by way of Mortgage on the immovable assets acquired up to the date of execution of the finance documents
- Assignment by way of security in favour of the Lenders of all rights, titles and interests of the Borrower in, to and under all assets of the Project and all project documents, contracts, insurance policies, permits / approvals etc. to which the Borrower is a party, which can be legally assigned.
- Assignment of all borrower's rights and interests under LC or such other security provided by the off-takers of power in favor of the company.
- A first paripassu mortgage charge by way of mortgage on the balance immovable assets of the Project.

Term Loan III

- In addition to the security already created for the Lenders, security on the entire project assets for the additional senior RTL III of Rs.1300.54 cr. (our share Rs.41.00 crs), Additional BG limit of Rs.170 cr. and existing Derivative limit of Rs.100 cr.
- Pledge of 51% of the shares of the Company subject to receipt of Term sheet from prospective equity investor citing the reduction in pledge as a condition in line with Lead Bank

Term loan IV & Working capital (Fresh)

- Extension of charge on the above mentioned securities for Term Loan- IV

Collateral Security:

RTL I, II, III & IV (senior debt), FBWC, BG, Derivatives & Sub Debt secured by : **Personal Guarantee** of Mr. Ahmed Buhari & **Corporate Guarantee** of Fossil Logistics Pvt. Ltd -(for the land offered by them as collateral security).

SECURITY INTEREST (AS PER BANK'S CLAIM) - THE JAMMU & KASHMIR BANK

**For Senior Debt:
Primary:**

1	First parri-passu charge on the immovable assets acquired upto the date of execution of the finance documents and hypothecation of movable assets of the borrower, Project bank accounts, including Trust and Retention account.
2	Assignment of all rights, titles, and interest of the borrower in, to and under all assets of the project and all project documents, contracts, insurance, policies, permits/approvals etc.
3	Assignment of all borrower rights and interest under LC or such other security provided by the off-takers of power in favour of the company.
4	First charge by way of equitable mortgage on the balance immovable assets of the project.
5	Pledge of all shares held by the promoters in the company.

Subordinate Debt

1	Second paripassu charge on all the fixed assets of the company project's bank accounts, including but not limited to the Trust & Retention account.
2	Security by way of charge/assignment of all the rights, titles, permits, approvals, interest etc., of the company
3	Pledge of all shares held by the promoters in the company

Collateral (TL & Subordinate Debt)

	Equitable mortgage over the land around 300.00 acres in Dalavaypuram & Vellram Villages, Ottapidaram Taluk, Tuticorin District, Tamil Nadu. The land is in the vicinity of Madurai-Tuticorin Highway NH45B
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SECURITY DETAILS (AS PER BANK'S CLAIM) - PRIMARY & COLLATERAL - CANARA BANK

For Working Capital:

	First Paripassu charge with other WC lenders on Hypothecation of Stock in Trade and Book Debts.
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Prime: For Term Loan:

- | | |
|---|--|
| 1 | First Paripassu charge on the immovable and movable assets of the borrower. |
| 2 | First paripassu charge on all the project's Bank accounts including but not limited to Trust & Retention Account. |
| 3 | Assignment by way of security in favour of all rights, titles and interests of the Borrower in, to and under all assets of the Project and all Project documents, contracts, insurance policies, permits/approvals etc. to which the Borrower is a party which can be legally assigned. |
| 4 | Assignment of all borrower's rights and interests under LCs or such other security provided by the off-takers of power in favour of the company. |
| 5 | Pledge of 8,48,73,637 shares held by the promoters in the company (Pre-SDR 82.41% of the issued and subscribed share capital of the project company & post-SDR 40.37% of the issued and subscribed share capital of the project company). |
| 6 | Paripassu 2nd charge on all current assets including all receivables, both present and future of the company. |
| 7 | Paripassu 1st charge assignment in favour of lenders of all rights, titles and interest of the Borrower and all project documents, product off take/ marketing agreements, permits/licenses/approvals and insurance policies etc. to which the borrower is a part and all other material contracts relating to the project to the extent assignable. |

Collateral security:**1. Collateral for WC:**

- | | |
|---|---|
| 1 | All the prime securities available for the Term Loan is available as collateral security to the WC limits and vice versa. |
| 2 | Paripassu Ist Charge with WC lenders on EMT of 300 acres of land in Dalavayapuram and Vellaram villages, Ottapidaram Taluk, Tuticorin Dist, Tamil Nadu in the name of M/s. Fossil Logistics P Ltd |

2. For RTL aggregating to Rs.1233.00 Crore for funding 2nd cost overrun [our share of existing term loan-II of Rs.35.00 Crs]

Land around 300 Acres in Dhalavaipuram and Vellram villages, Ottapidaram Taluk, Tuticorin Dist, Tamilnadu. The Land is in the vicinity of Madurai – Tuticorin Highway NH 45B owned by M/s Fossil Logistics Private Limited (Group company)

3. For RTL aggregating to Rs.1139.84 crores for funding 3rd cost overrun (our share of additional term loan of Rs.15.36 Cr)

Land around 200 acres at Kumarareddiapuram, Cutcherry Dhalavaipuram, Vellram and Eppodhum Vendran villages in Ottapidaram/Ettayapuram Taluk, Tuticorin Dist, Tamilnadu. The Land is in the vicinity of NH 45B owned by M/s Fossil Logistics Pvt Limited

Other Comforts:

Ø Personal Guarantee of Mr. Ahmed Buhari
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Ø Corporate Guarantee of M/s Fossil Logistics Private Limited (Corporate Guarantee provided for additional Term loan of Rs. 15.36 crore)
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SECURITY DETAILS (AS PER BANK'S CLAIM) - TAMILNAD MERCANTILE BANK LIMITED

SCHEDULE - I**PART A**

All that piece and parcel of land admeasuring 25 Acres and 60 cents comprised in various survey Nos. and situated at Ottapidaram Taluk, Tuticorin District and situate within the Sub Registration District of Keeler and Registration District of Tuticorin

Item No.	Village Name	Survey No.	Extent (Ac)
I	Tharuvaikulam	41/7D	0.57
II	Tharuvaikulam	41/7E	0.2
III	D Duraisamipuram	349/1	1.07
IV	Melamaruthur	127/3	1
V	Melamaruthur	127/4B	0.5
VI	Melamaruthur	156/1	2.91
VII	Melamaruthur	159/5	0.37
VIII	Melamaruthur	176/3	2.16
	Melamaruthur	177/4	1.98
	Melamaruthur	178/4	2.12
IX	Melamaruthur	181/2	1.74
X	Melamaruthur	197/3	0.4
XI	Melamaruthur	197/6	1.71
XII	Melamaruthur	197/6	1.71
XIII	Melamaruthur	198/1	1.96
	Melamaruthur	984/4	1.77
XIV	Melamaruthur	199/1	1.78
XV	Melamaruthur	199/2	1.65
			25.6

PART B

All that piece and parcel of land admeasuring 51 Acres and 27 1/2 cents comprised in various Survey numbers situate at Pattanamarudhur village, Ottapidaram Taluk, Tuticorin District.

Survey No.	Extent (A.C)
199/2	13.74
202	8.22 1/2
203	5.96
204/3A2B	14.25
121/1	0.31
121/2	3.98
137/2	2.32
137/3	2.49
Total	51.27 1/2

PART C

All that piece and parcel of land admeasuring 3.75 acres comprised in various Survey Numbers situate at Tharuvaikulam village, Ottapidaram Taluk, Tuticorin District.

Survey No.	Extent (A.C)
31/2	1.47
31-May	2.16
31/6	0.12
Total	3.75

SCHEDULE - II

**SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(First Mortgaged Premises)**

All that piece and parcel of land situated at the following survey numbers at Taruvaikulam Village, Ottapidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
3	3B	1.45
3	4A	0.3
3	5A	0.77
4	2	1.2
13	1A	0.51
13	3B	0.21
13	5A	1.44
13	6	3.52
13	7	0.73
13	8	2.65
14	1A	0.62
14	1B	0.74
14	2	2.54
14	3	2.01
14	4	1.72
14	5	1.56
14	6	1.67
15	1A	0.31
15	1B	0.32
15	1C	0.64
15	2	5.5
15	3	1.8
15	4	0.35
15	5B	0.47
15	6	1.77
16	1A	1.17
16	1B	0.89
16	1C	0.83
16	1D	0.65
16	1E	0.17
16	1F	0.19
16	1G	0.17
16	1H	0.23
18	1A	1
18	1B	0.01
31	1	2.46
37	1	1.65
37	1	1.64
37	2	0.99
37	3	0.95
37	4	1.76
38	1	1.73
38	2	5.01
38	3	1.53
38	4	1.16
38	5	1.01
39	1	0.49
39	4	0.89
39	5	1.05
39	6	0.26
39	7	1.06
39	8	0.74
39	9	1.45
39	10	0.44
40	1	1.28
40	2	1.23
40	3	2.82
41	1	0.68

41	7A	0.4
41	7B	0.17
41	7C	0.22
41	7F	0.44
41	8	1.6
TOTAL		75.22

All that piece and parcel of land situated at the following survey numbers at Melamarudhur Village, Ottopidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
113	2A	4.37
113	2B	5.43
113	3	3.28
114		0.42
114		5.08
114	1	2.72
115	1	2.81
115	2	1.03
115	3	0.87
115	4	1.78
115	5	1.9
115	6	1.68
116	1	2.24
116	2	1.12
116	3	0.88
116	4A	0.95
116	4B	0.91
116	4C	0.86
116	5A	0.74
116	5B	0.75
116	6	1.1
116	7	1.64
117	1	0.04
117	2	1.64
117	3	1.16
117	5	0.8
117	9	0.7
117	10	1.33
117	11	0.63

Surv. No.	Sub Divn	Extent in Acres
124	4	1.41
125	1A	0.79
125	1B	0.79
125	1C	0.64
125	1D	0.69
125	3	0.42
125	4	0.49
125	5	0.59
125	7	1.37
125	8	1.33
125	9	1.56
125	10	1.95
127	1A	0.83
127	1B	0.73
127	2A	0.67
127	2B	0.63
127	5	1.23
130	1	0.91
130	2	1.14
130	3A	2.2
130	3B	4
131	1	1.96
131	2	2.45

131	3	3.43
131	4A	1.33
131	4B	0.98
131	5	1.79
132	1A	0.63
132	1B	1.03
132	2	3.43
132	4	3.26
132	5	0.07

Surv. No.	Sub Divn	Extent in Acres
133	1A	25
133	1A	25
133	1A	12.84
133	1A	25
133	1A	25
133	1A	9.5
133	1A	8.16
133	1A	9.5
133	1A2	28
133	1A2	28
133	1A	1.45
133	1B1	31.9
133	1B2	13.88
133	1C	7
133	2	23.5
133	3	0.92
134	1	5.58
134	2	1
134	2	6.03
136	1	13.88
136	2	8.3
138	1	3.15
138	2	3.28
139		8.11
139		13.77
141		20
141		19.43
142		1.3
142		1.2
142		1.5
142		1.5
142		1.5
142		5.99
143	1	3.38
143	2	3.8
146		8.53
149		6.39

Surv. No.	Sub Divn	Extent in Acres
150	1A	1.03
150	1B	1.17
150	1C	1
150	1D	1
150	1E	0.62
150	1F	0.58
150	2	2.85
153	1	0.44
153	2	0.47
153	3	0.57
153	4	0.49
156	1	13.3
157	2A	0.88
157	2B	0.79
157	3	1.2
157	4	3.27

158	1	0.05
158	4	2.45
158	5	1.28
158	6	0.98
158	7	1.42
158	8	0.3
159	3A	0.48
159	3C	1.72
159	3D	1.57
159	4	1.61
160	1	1.32
160	2	0.83
160	3	1.98
160	5	2.14
160	6A	1.07
160	6B	0.59
161	1	1.73
161	2	0.1
161	3	0.19
161	4	0.45

Surv. No.	Sub Divn	Extent in Acres
161	5	0.2
161	7	1.11
161	8	0.42
161	9	0.41
161	10	0.28
161	11	0.3
161	12	0.16
161	13	4.17
161	14	1.22
161	15	1.12
162	1	4.08
162	2	2.27
163	1	2.86
163	2	1.49
163	3	2.7
164	1A	2.08
164	1B	2.12
165	1	2.99
165	3	1.61
165	4	2.63
165	5	1.38
166	1	0.96
166	2	0.88
166	3	1.23
167	1	0.65
167	2	4.25
167	3	2
167	4	3.17
167	6	0.16
167	7	0.36

Surv. No.	Sub Divn	Extent in Acres
168	1	0.64
168	2A	0.85
168	2B	0.42
168	3A	2.72
168	3B	0.3
168	3C	0.22
168	4A	1.57
168	4B	0.65
168	4C	0.63
168	6	0.04
168	7	0.88
169	1	1.4

169	2	0.65
169	3	0.73
169	4	0.73
169	5	0.68
169	6	1.14
169	7	1.16
169	8	0.33
169	9	0.35
169	10	0.28
169	11	0.32
170	1	1.14
170	2A	1.3
170	2B	1.06
170	4	1.52
171	2	1.61
171	3	0.92
171	4	0.94
171	5	2.45
171	6	1.3
172	1	0.12
172	3A	1.09
172	3B	0.91
172	3C	0.85
172	4A	0.59
172	4B	0.59
172	5	0.96

Surv. No.	Sub Divn	Extent in Acres
173		6.25
174	1	1.07
174	2	1.82
174	3	1.29
174	4	1.26
174	5	1.8
175	1	3.43
175	2	1.33
175	3	7.4
176	1	4.85
176	2	2.31
177	1	5.48
177	2	0.69
177	3	1.67
178	1	2.43
178	2	2.52
178	3	0.96
178	6	1.24
179	3	1.84
179	4	1.86
179	5	3.31
179	6	1.49
179	7	1.62
180	1	5.16
180	2	1.7
180	3	0.8
180	4	0.8
181	1	0.8
181	3	4.74
181	4	2.17
181	5	0.8
183	2	0.56
197	1	0.06
197	2	0.49
197	4	0.86
197	5	1.61

Surv. No.	Sub Divn	Extent in Acres
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198	2	1.75
199	3	1.79
199	4C	0.88
TOTAL		723.97

All that piece and parcel of land situate at the following survey numbers at D. Duraiswamipuram Village, Ottopidaram Taluk, Tuticorin District, Sub Registrar Office, Keelur, Tuticorin, Tamilnadu.

Surv. No.	Sub Divn	Extent in Acres
268	2	0.67
268	5	0.61
268	4	0.43
268	6	1.24
269	3	1.76
271	1	1.86
275	3	0.35
276	1B	0.57
276	2	0.77
277	3	1.07
278	11	0.61
278	16	0.3
278	18	1.4
278	22	1.06
279	5	1
322	1	0.94
325	1	1.41
326	3A	0.48
326	3B	0.49
326	4A	2.56
326	4B	2.59
327	1	1.89
327	2	1.86
327	3	1.8
328	2	2.3
328	3	0.8
328	4	0.44
328	5	0.1
328	6	0.2
331	1	0.61
331	2	1.51
331	3	6.29
332	1	2.8

Surv. No.	Sub Divn	Extent in Acres
333		35.61
334	1	1.88
334	2	1.66
334	2	1.66
334	3	1.69
337	3A	0.05
337	3B	1.52
337	3C	0.72
337	3E	1.53
337	3F	1.68
338	1C	0.07
338	3A	0.17
338	3B	1.27
346	1	0.85
346	2	1.9
346	4	0.4
346	5	0.62
346	6	1.64
346	1	33.68
347	5	0.8
348	1	2.48

348	2	0.12
348	3	5.4
349	3	0.33
349	4	1.71
349	5	0.44
349	6	0.51
349	7	0.51
349	8	0.61
349	9	0.54
349	10	0.58
349	11	0.73
349	12	0.73
349	13	0.99
349	14	2.33
349	15	1.56
349	16	0.68
349	17	0.63
349	19	2.61
349	20	1.27
349	21	1.49
349	22	1.33

Surv. No.	Sub Divn	Extent in Acres
349	23	1.38
349	24	1.38
349	25	1.15
349	26	1.25
349	27	1.12
349	28	1.2
349	29	1.26
349	30	1.43
349	31	1.53
349	32	1.33
349	33	1.19
349	34	1.07
350	1	5.77
350	2	0.95
350	3	1.86
351	1	1.05
351	2	0.99
351	3	0.9
351	4	1
351	5	1.03
351	6	0.95
351	7	0.77
352	1	1.19
352	2	0.95
352	3	0.95
352	4	2.36
352	5	0.96
352	6	1.94
352	7	1.91
353	1	1.28
353	2	0.93
353	3	1.06
353	4	0.98
353	5	0.88
353	6	1.88
353	7	1.65
TOTAL		209.23

SCHEDULE – III
SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(Mortgaged Premises)

A. All that piece and parcel of land situated at the following survey numbers at KR Puram Village, Ottapidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	236	6.79	1309-12
K.R. PURAM	133-3	2.88	1242-08
K.R. PURAM	235-1B	1.8	1242-08
K.R. PURAM	242-1	1.7	1242-08
K.R. PURAM	233-5	1.94	1600-12
K.R. PURAM	119-7	1.8	1143-08
K.R. PURAM	196-2	3.12	1307-12
K.R. PURAM	209-6	1.1	1307-12
K.R. PURAM	257-1	2.56	1307-12
K.R. PURAM	217-1	3.35	1307-12
K.R. PURAM	185/2A	1.28	1248-08
K.R. PURAM	215/4B	1.72	1248-08
K.R. PURAM	273-1	1.27	1248-08
K.R. PURAM	254-1	2.42	1248-08
K.R. PURAM	239-2	3.94	1310-12
K.R. PURAM	242-3B	1.75	1310-12
K.R. PURAM	224-1	2.64	738-13
K.R. PURAM	268-2	1.79	738-13
K.R. PURAM	233-4	1.96	1599-12
K.R. PURAM	279-3	2.94	1599-12
K.R. PURAM	269-3A	3.08	2000-11
K.R. PURAM	269-2	1.64	2001-11
K.R. PURAM	269-1	1.75	2002-11
K.R. PURAM	269-3B	3.08	2002-11
K.R. PURAM	280-1	2.22	2270-12
K.R. PURAM	278-6	0.74	1144-08
K.R. PURAM	279-2	1.72	1144-08
K.R. PURAM	264-5	1.12	1339-08
K.R. PURAM	270-2	0.91	1339-08
K.R. PURAM	266-3	1.84	1339-08
K.R. PURAM	266-4	3.69	1339-08
K.R. PURAM	264-1	1.2	1339-08

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	265-3	1.04	1339-08
K.R. PURAM	274-1A	1.85	1339-08
K.R. PURAM	2763-	0.7	1339-08
K.R. PURAM	273-4	2.03	1339-08
K.R. PURAM	283-1	4.85	1339-08
K.R. PURAM	261-3	2	1339-08
K.R. PURAM	251-4	0.58	1339-08
K.R. PURAM	272-4	0.82	1339-08
K.R. PURAM	275-2	1.38	1339-08
K.R. PURAM	282-1B	2	1339-08
K.R. PURAM	247-4	0.95	1339-08
K.R. PURAM	270-5	1.2	1339-08
K.R. PURAM	275-1	4.17	1339-08
K.R. PURAM	265-5	1.45	1339-08
K.R. PURAM	248-7	0.78	1339-08
K.R. PURAM	265-4	1.1	1339-08
K.R. PURAM	276-4	2.07	1331-08
K.R. PURAM	274-1B	3.52	1331-08
K.R. PURAM	282-2	4.01	1331-08
K.R. PURAM	264-7	1.07	1331-08
K.R. PURAM	273-3	2.46	1331-08
K.R. PURAM	252-3	0.44	1331-08
K.R. PURAM	215-4A	1.54	1331-08
K.R. PURAM	252-4	0.44	1331-08
K.R. PURAM	252-5	0.57	1331-08
K.R. PURAM	253-1	4.77	1331-08
K.R. PURAM	265-6	1.75	1331-08
K.R. PURAM	265-7	0.8	1331-08

K.R. PURAM	265-8	0.49	1331-08
K.R. PURAM	265-9	1.36	1331-08
K.R. PURAM	274-2	1.27	1331-08
K.R. PURAM	276-1	1.7	1331-08
K.R. PURAM	278-2	0.15	1331-08
K.R. PURAM	274-4	2.15	1331-08
K.R. PURAM	275-3	2.84	1331-08
K.R. PURAM	264-2	1.4	1331-08
K.R. PURAM	221-4	2.32	943-11
K.R. PURAM	221-5	2.45	943-11
K.R. PURAM	188-4	1.95	943-11

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.R. PURAM	265-10	1.15	1337-08
K.R. PURAM	121/1E	2.07	1759-08
K.R. PURAM	215-2B	1.65	4801-11
K.R. PURAM	217-2	2.96	4801-11
K.R. PURAM	252-7B	1.61	4801-11
K.R. PURAM	264-8	1.33	4801-11
K.R. PURAM	270-3A	0.28	4801-11
K.R. PURAM	270-4A	2.32	4801-11

B. All that piece and parcel of land situate at the following survey numbers at KT Puram Village, Ottapidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.T. PURAM	71-2A	6.65	1242-08
K.T. PURAM	25-1A	2.3	1820-08
K.T. PURAM	25-1B	1.95	1820-08
K.T. PURAM	28-2C	0.59	1820-08
K.T. PURAM	220-2	1.66	1820-08
K.T. PURAM	43-3	1.44	2940-08
K.T. PURAM	222-3	3.74	2940-08
K.T. PURAM	35-9A	0.61	4183-12
K.T. PURAM	31-2	1.19	954-12
K.T. PURAM	41-1C	3.58	2937-08
K.T. PURAM	56-6	0.65	2937-08
K.T. PURAM	174-2A	0.99	2937-08
K.T. PURAM	174-2B	1.04	2937-08
K.T. PURAM	174-2C	1.01	2937-08
K.T. PURAM	174-2E	0.94	2937-08
K.T. PURAM	27-Apr	0.54	4800-11
K.T. PURAM	27-Jun	1.22	4800-11
K.T. PURAM	29-4A	0.98	4800-11
K.T. PURAM	34-2	0.72	4800-11
K.T. PURAM	214-1B	3.47	4800-11
K.T. PURAM	40-1	1.95	1629-12
K.T. PURAM	16-Jan	2.49	1630-12
K.T. PURAM	35-8	0.67	4186-12
K.T. PURAM	35-9B	1.44	4186-12
K.T. PURAM	16-Mar	0.96	1334-08
K.T. PURAM	207-4	1.83	1334-08
K.T. PURAM	11-Jan	7.48	1805-08
K.T. PURAM	11-Mar	5.22	1805-08

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
K.T. PURAM	14-Jan	2.66	1805-08
K.T. PURAM	14-May	2.8	1805-08
K.T. PURAM	24-Feb	1.8	541-12
K.T. PURAM	108-1B	1.95	541-12
K.T. PURAM	110-1	2.25	541-12
K.T. PURAM	28-2A	0.43	1797-08
K.T. PURAM	28-2B	0.42	1797-08
K.T. PURAM	28-6A	0.47	1797-08
K.T. PURAM	28-6B	0.68	1797-08
K.T. PURAM	21-1A	1.57	1251-08

K.T. PURAM	21-2A	0.53	1251-08
K.T. PURAM	21-2B	0.65	1251-08
K.T. PURAM	23-May	2.16	1251-08
K.T. PURAM	35-1B	0.35	1251-08
K.T. PURAM	35-4B	0.96	1251-08
K.T. PURAM	212-4	1.58	1251-08
K.T. PURAM	34-1	0.79	1144-08
K.T. PURAM	34-3	1.61	1144-08
K.T. PURAM	34-5	0.98	1144-08

C. All that piece and parcel of land situate at the following survey numbers at Vellaram Village, Ottapidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	87-1	0.96	1378-08
VELLARAM	87-3	0.58	1378-08
VELLARAM	104-1	0.07	1761-08
VELLARAM	104-7	0.07	1761-08
VELLARAM	104-8	0.07	1761-08
VELLARAM	139-6	0.47	1761-08
VELLARAM	140-8	0.41	1761-08
VELLARAM	140-9	0.41	1761-08
VELLARAM	76-5A	0.49	1799-08
VELLARAM	139-8	0.3	1939-08
VELLARAM	94-1	2.78	1946-08
VELLARAM	51-4	1.04	1946-08
VELLARAM	73-4A	0.59	2301-12
VELLARAM	73-4B	0.59	2301-12
VELLARAM	89-2	1.84	2435-12
VELLARAM	97-8	0.33	2436-12
VELLARAM	91-4A	0.53	546-12

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	91-4B	0.54	547-12
VELLARAM	88-2B	1.96	2212-08
VELLARAM	101-2	3.24	2212-08
VELLARAM	103-2	2.69	2212-08
VELLARAM	103-3	0.48	2212-08
VELLARAM	95-5A	0.89	2938-08
VELLARAM	86-1	0.94	2942-08
VELLARAM	86-4A	1.47	2942-08
VELLARAM	66-3	0.3	944-11
VELLARAM	66-4	0.3	944-11
VELLARAM	51-1C	1.07	944-11
VELLARAM	88-3	2.26	2405-12
VELLARAM	88-4	0.48	2405-12
VELLARAM	142-2A	0.77	2405-12
VELLARAM	142-3A	0.35	2405-12
VELLARAM	142-3C	0.2	2405-12
VELLARAM	67-4	0.77	4185-12
VELLARAM	91-3	1.1	1865-12
VELLARAM	56-3B	0.59	1865-12
VELLARAM	74-2	2.42	1243-08
VELLARAM	77-7	1.61	4798-11
VELLARAM	88-5	0.94	4798-11
VELLARAM	90-3	1.82	4798-11
VELLARAM	91-2	1.52	4798-11
VELLARAM	65-1	0.35	1143-08
VELLARAM	75-3	1.12	1143-08
VELLARAM	77-3	1.2	1143-08
VELLARAM	78-3	0.35	1143-08
VELLARAM	78-4	0.62	1143-08
VELLARAM	78-8	0.26	1143-08
VELLARAM	78-9	0.36	1143-08
VELLARAM	78-10	0.61	1143-08

VELLARAM	78-16	1	1143-08
VELLARAM	79-1	0.52	1143-08
VELLARAM	79-2	0.95	1143-08
VELLARAM	79-4	0.88	1143-08
VELLARAM	79-5A	0.54	1143-08
VELLARAM	79-5B	0.7	1143-08
VELLARAM	79-7	0.3	1143-08

VILLAGE NAME	SURVEY NO.	REG ACRES-CENTS	DOC NO/YEAR
VELLARAM	79-8	0.42	1143-08
VELLARAM	79-13	0.52	1143-08
VELLARAM	79-14	0.7	1143-08
VELLARAM	79-16	0.42	1143-08
VELLARAM	79-17A	0.28	1143-08
VELLARAM	79-17B	0.21	1143-08
VELLARAM	80-1	1.4	1143-08
VELLARAM	80-6	0.3	1143-08
VELLARAM	83-1	0.62	1143-08
VELLARAM	83-2	1.04	1143-08
VELLARAM	86-3	0.86	1143-08
VELLARAM	78-14	0.69	1144-08
VELLARAM	78-15	0.17	1144-08
VELLARAM	78-17	0.77	1144-08
VELLARAM	81-2A	0.37	1144-08
VELLARAM	81-2C	0.49	1144-08
VELLARAM	81-3	1.38	1144-08
VELLARAM	81-4A	1.14	1144-08
VELLARAM	82-2	1.12	1144-08
VELLARAM	82-3	1.77	1144-08
VELLARAM	82-6A	0.3	1144-08
VELLARAM	82-6B	0.7	1144-08

Total Acres/Cents in A + B + C = 301.16 acres

SCHEDULE – IV
SHORT DESCRIPTION OF IMMOVEABLE PROPERTIES
(Mortgaged Premises)

A. All that piece and parcel of land situate at the following survey numbers at Villages Kumareddiyapuram, Vellaram, Eppothumvendrum and Kacheri Thalavaipuram, Ottapidaram Taluk, Thoothukudi District, Sub Registrar Office, Ottapidaram, Tamilnadu.

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
1	Kumareddiyapuram	249/2A	1.8	520/12
2	Vellaram	87/7	0.64	549/12
3	Vellaram	64/4A	1.7	740/13
4	Vellaram	63/1	1.85	741/13
5	Kacheri Thalavaipuram	14-Apr	2	867/13
6	Kacheri Thalavaipuram	50/3	2.1	962/12
	Kacheri Thalavaipuram	51/4	1.82	
7	Eppothumvendrum	462/5	0.65	1002/13
8	Eppothumvendrum	462/1	1.83	1003/13

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
9	Vellaram	84/1-B	0.58	1142/08
		85/5	1.3	
		91/1	1.57	
		92/3B	1.24	
		95/3	0.86	
10	Vellaram	85/1	1.65	1143/08
		64/7	0.4	
		81/1	0.82	
11	Vellaram	81/4B	1.31	1144/08

12	Kacheri Thalavaipuram	81/1	3.1	1168/13
13	Kacheri Thalavaipuram	52/2	1.49	1242/08
14	Vellaram	101/1	3.4	1243/08
		139/9	0.35	
		89/3	1.94	
15	Kumareddiyapuram	197/2A	1.56	1250/12
16	Kacheri Thalavaipuram	48/4	1.68.5	1251/12
	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
17	Kumareddiyapuram	194/1B	1.43	1252/12
18	Epputhumvendrum	489/2	2.53	1279/13
19	Kumareddiyapuram	225/1	2.14	1298/12
20	Kacheri Thalavaipuram	39/1	3.21	1334/08
21	Vellaram	139/1	0.63	1761/08
22	Kumareddiyapuram	113/1B	1.24	1763/08
23	Kacheri Thalavaipuram	219/4	0.82	739/13
24	Kumareddiyapuram	226/1	1.14	1145/08
		257/4	1.35	
25	Vellaram	87/8	2.79	1247/08
		141/1	0.72	
		141/3	0.91	
		142/1E	0.69	
		81/2B	0.4	
		97/5A	1.06	
26	Kumareddiyapuram	267/2	2.03	1331/08

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
		247/1	3.98	
27	Kumareddiyapuram	264/3	2.63	1337/08
		267/3	0.94	
		247/6	1.51	
		272/1	4.45	
28	Kumareddiyapuram	264/4	1.28	1340/08
29	Kumareddiyapuram	119/6A	1.35	1341/08
30	Kumareddiyapuram	223/1B	4.57	1343/08
		223/2B	0.86	
		223/1A	5.03	
		223/2A	0.3	
		121/1D	1.51	
		121/3E	0.96	
		120/1	2.98	
		120/4	0.44	
		252/2A	1.05	

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
		193/5	0.45	
		193/6	2.04	
31	Kumareddiyapuram	222/2B	0.78	1598/12
		222/1	0.54	
32	Kumareddiyapuram	112/2	1.1	1769/08
		138/2C	0.91	
33	Kacheri Thalavaipuram	12-Mar	1.4	1797/08
		45/1A	1.35	
		51/2	2.95	
		58/1A	0.91	
34	Kumareddiyapuram	200/2A	0.69	1803/08
35	Kumareddiyapuram	200/1	5.8	1808/08
36	Kacheri Thalavaipuram	18	3.64	1868/12
		01-May	1.1	
		120/5	2.56	
		02-Jul	1	

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
		215/5	0.48	
		18	3.64	
37	Kumareddiyapuram	114/3C	0.4	1872/12
		114/4A	0.61	
		126/2B	0.72	
		140/10	0.49	
38	Kumareddiyapuram	113/1A	1.24	1937/08
39	Kumareddiyapuram	116/2	1	1948/08
40	Kacheri Thalavaipuram	56/3	1.72	1952/08
41	Vellaram	142/3D	0.2	2098/12
		142/4	1.4	
42	Vellaram	95/6	0.43	2210/08
		95/7	0.41	
43	Vellaram	100/2	3.47	2212/08
44	Kumareddiyapuram	196/3B	2.3	2213/08
		212/2B	0.51	

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
		212/2C	1.31	
		212/2D	1.35	
		113/3B	1.19	
45	Kacheri Thalavaipuram	65/3	1.16	2215/08
46	Kumareddiyapuram	231/1	1.86	2217/08
47	Vellaram	140/2E	1.04	2229/08
		63/7	1.84	
48	Kumareddiyapuram	121/1A	0.44	2250/08
		121/3A	0.79	
		188/1	3.83	
49	Kumareddiyapuram	228/3	2.68	2253/08
50	Kacheri Thalavaipuram	223/8	1.93	2269/12
51	Kumareddiyapuram	128/1B	1	2271/12
52	Kacheri Thalavaipuram	171/1	2.64	2272/12
53	Kumareddiyapuram	134/5	2.05	2302/12
54	Vellaram	70/1A	3	2404/12

	VILLAGE NAME	SURVEY NO.	Area in Acres –Cents	DOC NO/YEAR
55	Kacheri Thalavaipuram	75/1	1.14	2479/14
56	Kacheri Thalavaipuram	18/1 & 18/3	7.88	2481/14
		107/2	0.94	
		67/4	4.16	
57	Vellaram	141/2	1.56	2484/14
58	Vellaram	76/1	2.37	2485/14
59	Kacheri Thalavaipuram	17-Mar	0.14	2486/14
60	Kacheri Thalavaipuram	02-Mar	1.78	2933/08
		58/1C	0.41	
		58/2B	1.99	
61	Kumareddiyapuram	129/4B	1.04	2944/08
62	Vellaram	71/2	1.82	3322/12
		80/4	0.07	
		80/7	0.1	
63	Vellaram	77/5	0.58	4799/11
		77/6	1.86	

**SCHEDULE V PROPERTIES
DESCRIPTION OF IMMOVEBALE PROPERTIES
(Exclusively mortgaged to 7th Applicant)**

	<u>Village Name</u>	<u>Survey No</u>	<u>Area in Acres – Cents</u>	<u>DOC No / Year</u>
Item 1	<u>Kacheri Thalavaipuram</u>	<u>1-1</u>	1.12	<u>1869/7.4.2012</u>
	<u>Kacheri Thalavaipuram</u>	<u>1-4</u>	1.19	1869/7.4.2012
	<u>Kacheri Thalavaipuram</u>	<u>1-5</u>	1.1	1869/7.4.2012
	<u>Kacheri Thalavaipuram</u>	<u>61-6</u>	1.33	1869/7.4.2012
	<u>Kacheri Thalavaipuram</u>	122-1	5.4	1869/7.4.2012
	<u>Kacheri Thalavaipuram</u>	124-1	0.21	1869/7.4.2012
	<u>Kacheri Thalavaipuram</u>	124-3	2.08	1869/7.4.2012
Item 2	<u>Kattunayakanpatti</u>	272-2	1.1	1280/28.05.2008
	<u>Kattunayakanpatti</u>	272-3	1.16	1280/28.05.2008
	<u>Kattunayakanpatti</u>	273-3	0.85	1280/28.05.2008
	<u>Kattunayakanpatti</u>	273-5A	4.19	1280/28.05.2008
	<u>Kattunayakanpatti</u>	273-5B	0.95	1280/28.05.2008
	<u>Kattunayakanpatti</u>	274-4	0.65	1280/28.05.2008

	<u>Kattunayakanpatti</u>	<u>274-9</u>	<u>1.59</u>	<u>1280/28.05.2008</u>
	<u>Kattunayakanpatti</u>	<u>275</u>	<u>3.79</u>	<u>1280/28.05.2008</u>
	<u>Kattunayakanpatti</u>	<u>276-1A</u>	<u>0.53</u>	<u>1280/28.05.2008</u>
	<u>Kattunayakanpatti</u>	<u>276-1B</u>	<u>0.51</u>	<u>1280/28.05.2008</u>

SCHEDULE V

DESCRIPTION OF MOVEABLE PROPERITES

The whole of the moveable properties of the Borrower including its tangible moveable assets, including moveable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, equipments, implements, fittings, spare parts, turbines and other movables belonging to the Borrower, both present and future, whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of this Indenture be brought into or upon or be stored or be in or about all the Borrower's factories, premises and godowns or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order, or delivery, howsoever and wheresoever in the possession of the Borrower and either by way of substitution or addition, provided however that, the charge on the Borrower's inventory of machinery spares, tools and accessories acquired from working capital facility and raw materials, both present and future shall be subject to prior charges that may be created in favour of Borrower's working capital lenders for securing the Borrower's working capital requirement in the ordinary course of business.